

Bonneagar Iompair Éireann
Transport Infrastructure Ireland

TII Publications



Pilot and Trial Projects – Online User Guide

RE-PTP-07003

June 2016

About TII

Transport Infrastructure Ireland (TII) is responsible for managing and improving the country's national road and light rail networks.

About TII Publications

TII maintains an online suite of technical publications, which is managed through the TII Publications website. The contents of TII Publications is clearly split into 'Standards' and 'Technical' documentation. All documentation for implementation on TII schemes is collectively referred to as TII Publications (Standards), and all other documentation within the system is collectively referred to as TII Publications (Technical).

Document Attributes

Each document within TII Publications has a range of attributes associated with it, which allows for efficient access and retrieval of the document from the website. These attributes are also contained on the inside cover of each current document, for reference.

| | |
|-------------------------------|---|
| TII Publication Title | <i>Pilot and Trial Projects – Online User Guide</i> |
| TII Publication Number | <i>RE-PTP-07003</i> |

| | | | |
|------------------------|---------------------------------------|-----------------------------|------------------|
| Activity | <i>Research (RE)</i> | Document Set | <i>Technical</i> |
| Stream | <i>Pilot and Trial Projects (PTP)</i> | Publication Date | <i>June 2016</i> |
| Document Number | <i>07003</i> | Historical Reference | - |

TII Publications Website

This document is part of the TII publications system all of which is available free of charge at <http://www.tiipublications.ie>. For more information on the TII Publications system or to access further TII Publications documentation, please refer to the TII Publications website.

TII Authorisation and Contact Details

This document has been authorised by the Director of Professional Services, Transport Infrastructure Ireland. For any further guidance on the TII Publications system, please contact the following;

Contact: Standards and Research Section, Transport Infrastructure Ireland
 Postal Address: Parkgate Business Centre, Parkgate Street, Dublin 8, D08 DK10
 Telephone: +353 1 646 3600
 Email: infoPUBS@tii.ie

TII Publications



| | |
|--------------------------------|--|
| Activity: | Research (RE) |
| Stream: | Pilot and Trial Projects (PTP) |
| TII Publication Title: | Pilot and Trial Projects – Online User Guide |
| TII Publication Number: | RE-PTP-07003 |
| Publication Date: | June 2016 |
| Set: | Technical |

Contents

| | | |
|----------------|---|-----------|
| 1. | Introduction..... | 1 |
| 2. | Stages of Data Entry..... | 2 |
| Step A. | Assessment | 4 |
| Step B. | Preparation..... | 19 |
| Step C. | Installation and Operation | 28 |
| Step D. | Completion | 44 |

Table of Contents

| | | |
|----------------|---|-----------|
| 1. | Introduction | 1 |
| 2. | Stages of Data Entry | 2 |
| Step A. | Assessment | 4 |
| A.1 | Project Basics | 4 |
| A.2 | Aims and Objectives | 5 |
| A.3 | Project Justification..... | 6 |
| A.4 | Project Relevance Previous Experience | 7 |
| A.5 | Project Alternatives or Options | 8 |
| A.6 | Estimated Project Programme | 9 |
| A.7 | Estimated Project Resources | 10 |
| A.8 | Estimated Project Costs | 11 |
| A.9 | Proposed Form of Agreement | 11 |
| A.10 | Location(s)..... | 12 |
| A.11 | Project Safety Issues | 13 |
| A.12 | Network Issues | 14 |
| A.13 | Project Partners..... | 14 |
| A.14 | Stakeholders..... | 15 |
| Step B. | Preparation | 19 |
| B.1 | Specific Technical Requirements – Design Stage | 19 |
| B.2 | Specific Technical Requirements – Installation Stage | 20 |
| B.3 | Specific Technical Requirements – Monitoring Stage..... | 21 |
| B.4 | Specific Technical Requirements – Operation/Maintenance Stage | 22 |
| B.5 | Specific Technical Requirements – Special Requirements..... | 23 |
| B.6 | Specific Contractual Requirements (Including Commercial and Risk) | 24 |
| B.7 | Performance Management - Interim | 25 |
| Step C. | Installation and Operation | 28 |
| C.1 | Certification – Design..... | 28 |
| C.2 | Certification – Existing Site | 29 |
| C.3 | Certification – Materials and Methods..... | 30 |
| C.4 | Certification – Equipment/Software..... | 31 |
| C.5 | Certification – Other Features..... | 32 |
| C.6 | Installation Monitoring Records..... | 33 |
| C.7 | Monitoring Records Commentary | 34 |
| C.8 | Monitoring Records – Operations (Period 1) | 34 |

| | | |
|----------------|--|-----------|
| C.9 | Monitoring Records Commentary – Operation (Period 1) | 35 |
| C.10 | Additional Monitoring Periods | 36 |
| C.11 | Monitoring Records – Operations (Period 2) | 36 |
| C.12 | Monitoring Records Commentary – Operation (Period 2) | 37 |
| C.13 | Operational Management / Maintenance Issues | 38 |
| C.14 | Final Monitoring Records | 39 |
| C.15 | Decommissioning | 40 |
| C.16 | Monitoring Records Commentary | 41 |
| Step D. | Completion | 44 |
| D.1 | Performance Outcomes | 44 |
| D.2 | Conclusions Commentary | 45 |
| D.3 | Step A (Assessment Issues) | 46 |
| D.4 | Step B (Preparation) Issues | 47 |
| D.5 | Step C (Installation and Operation) Issues | 48 |
| D.6 | Project Recommendations | 49 |
| D.7 | Next Steps – TII Policy and Procedures | 49 |
| D.8 | Next Steps - Dissemination | 50 |
| D.9 | Other Items of Note | 51 |

1. Introduction

1.1. General

Transport Infrastructure Ireland (TII) is charged with providing transport infrastructure and services for National networks. In order to ensure a consistent approach to the provision and management of these networks, TII maintains a suite of standards and technical documentation within its online TII Publications system (<http://tiipublications.ie/>). TII must continue to evolve and develop in line with emerging technologies and materials to ensure that the most efficient processes and systems are deployed and reflected within its standards, specifications and other technical documentation.

In order to make advances in standards, specifications and policies, TII is committed to undertaking pilots and trials in a formalised and structured manner so as to maximise learning outcomes. The outcome from any pilot or trial should:

- a) inform the development of new standards, specifications or technical guidance;
- b) update an existing standards, specifications or technical guidance;
- c) inform policy changes;
- d) provide documentary evidence to facilitate approval of products or processes where CE marking does not apply.

1.2. Scope

For the purpose of undertaking pilots and trials in a formalised and structured manner as outlined above, a dedicated pilots and trials website has been developed. This user manual has been developed to outline the processes to be followed when managing Pilot and Trial Projects through this dedicated website. Please send any queries relating to Pilot or Trial Projects to infoPT@tii.ie marked for the attention of the Research Manager.

1.3. Pilots and Trials Website

In many cases it is anticipated that TII will work in partnership with a number of third party stakeholders such as contractors and consultants directly involved in undertaking, installing or monitoring the trial. Both intranet and extranet versions of the Pilots and Trials website have been developed as it is anticipated that the required details to progress through the 4 stages of the trial will be completed by the third party. The links to the relevant websites are as follows:

TII personnel: <http://inet/pilots/>

External third parties: <https://web.nra.ie/pilots/>

In all cases a username and password are required for access and these can be obtained by emailing itsupport@tii.ie requesting permission to use the Pilots and Trials website. For third parties this should be requested by the Project Leader in order to ensure that the correct access is granted.

1.4. Definitions

Project Partner: A Project Partner can be a third party or TII member of staff.

Project Leader: A Project Leader is the TII staff member leading the pilot or trial.

Research Manager: For the purposes of this document the TII Head of Standards and Research Manager shall be read as the Research Manager.

2. Stages of Data Entry

2.1. General

The Pilots and Trials website comprises four stages of data entry from initial assessment (Step A) to completion (Step D). Each stage requires approval from the Research Manager to progress to the next step. The flowchart in Figure 1 represents a summary of the processes involved in each stage.

Step A (Assessment) is the first step of the project, intended to assess suitability and approval in principle. Basic project details are recorded and a unique Pilot and Trial Project (PT) reference number is assigned.

All projects require initiation by a Project Leader and can be supported by information gained by a third party contractor, consultant or other stakeholder directly involved in the pilot or trial.

Step B (Preparation) is focused on the preparation of all necessary elements to ensure the project is set-up appropriately. Key project requirements and details are set-down together with objective measures of performance.

Step C (Installation and Operation) covers the installation/implementation of the project, together with the operation of the project on the network. All relevant details regarding site conditions, installation works, testing, etc. are recorded here, together with ongoing monitoring and final monitoring details.

Step D (Completion) is the final step of the project, where completion is confirmed. A summary of the project findings, together with conclusions and recommendations are recorded here.

The following sections provide step by step guidance through each stage of the Pilot and Trials website.

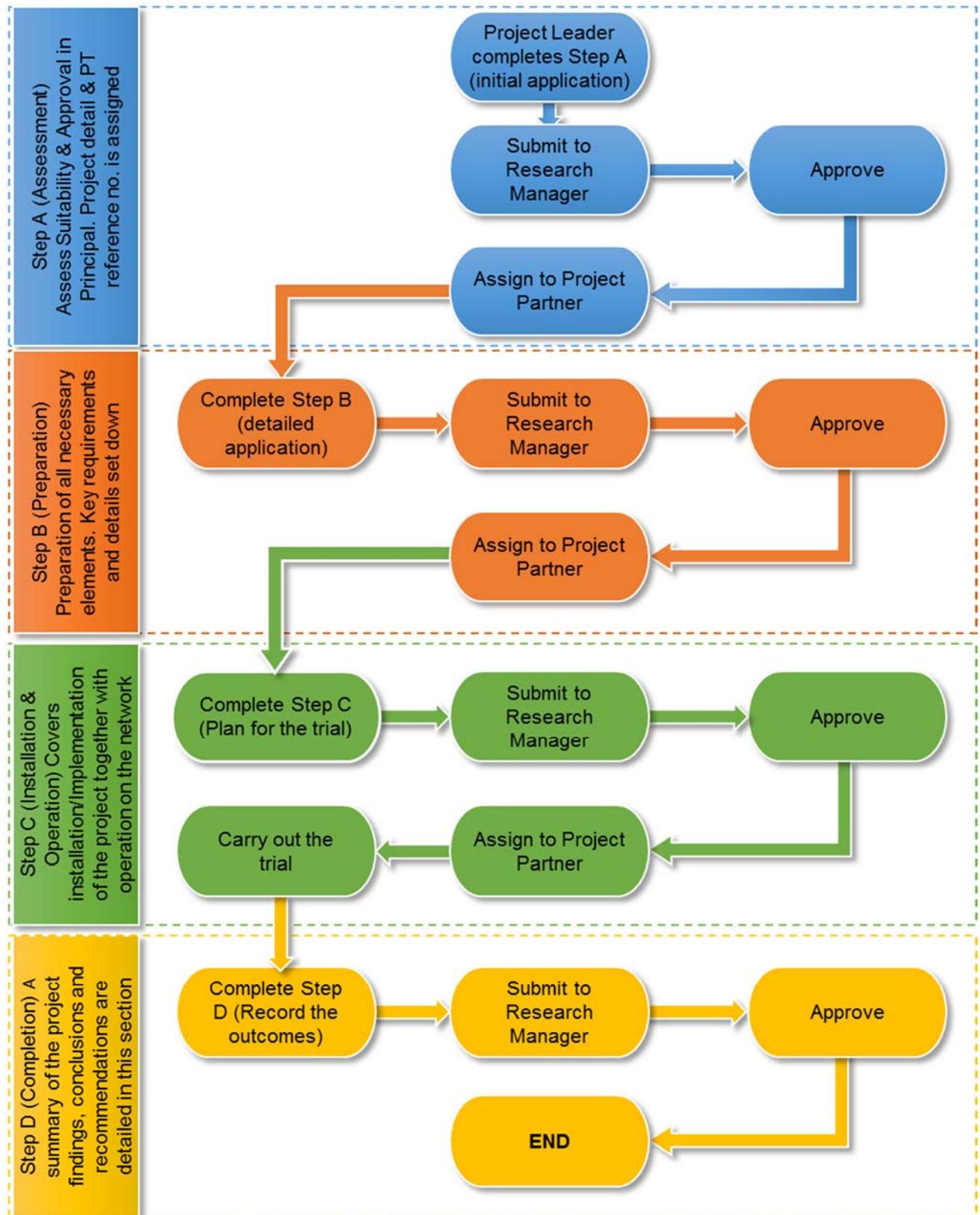


Figure 1 – Process Flowchart for Managing Pilot and Trial Projects

Step A. Assessment

Summary

Step A assesses the initial feasibility of the Pilot or Trial Project. The level of detail and investigation provided in this step will vary depending on the size and scope of the project. The information provided must however be sufficient to facilitate approval in principle from the Research Manager. In the event that a partnership approach to undertaking the pilot or trial is adopted, and that information will be supplied by a Project Partner, Step A must be initiated, completed and submitted by the Project Leader prior to assigning the project to the Project Partner. Once approval is received from the Research Manager the project can be assigned to the Project Partner for data completion of the remaining stages B, C and D.

Note: To assist the user, information is available via floating notes on the online system by hovering the cursor over the sub headings on the left hand side of the screen (i.e. A.1.1, A.1.2, A.1.3 etc)..

A.1 Project Basics

The screenshot displays a web browser window with the URL <http://inet/pilots/Assessment/A1ProjectBasics/e2430cb6-8534-451f-ba7e-9e6d3ab9d9f5>. The page title is "Assessment - Input Form (Step A)". The "Project Status" is "Work In Progress". The "A.1 Project Basics" section contains the following fields:

- A.1.1 Project ID: NRA-PT-000055
- A.1.2 Project Category: Radio buttons for "Pilot" and "Trial".
- A.1.3 Project Title: Text input field.
- A.1.4 Brief Description of Trial Project: Text input field.
- A.1.5 Discipline / Area of Interest: Dropdown menu with "-- Select Discipline / Area of Interest --".
- A.1.6 Project Leader Name: Text input field.
- Project Leader Section: Text input field.
- Project Leader Email: Text input field.

At the bottom, there is a navigation bar with steps 1 through 14. Step 1 is highlighted. Buttons for "Next", "Save", and "Cancel" are visible.

Figure A.1: Project Introduction, Project Basics

- A.1.1 Project ID: A unique Project ID is generated automatically when the Project Partner completes page 1 of Step A and clicks "Next" at the bottom of the page. (Example: TII-PT-000040).
- A.1.2 Project Category: The user should select whether the category of scheme to be applied for is a Pilot or Trial. See floating note for definitions.
- A.1.3 Project Title: A short relevant title for the project.
- A.1.4 Brief Description of Trial Project: A summary paragraph of text indicating the scope of the project. (Example: "Pavement repair works involving trial installation of permanent repair material products").

- A.1.5 Discipline / Area of Interest: Select an appropriate category from the drop-down menu. (Example: Pavement)
- A.1.6 Project Leader Name: The Project Leader is the TII staff member leading the Pilot or Trial Project.
- A.1.7 Project Leader Section: The section of TII where the Project Leader is based.
- A.1.8 Project Leader Email: <mailto:another@tii.ie>

User should save at the end of each screen and select “Next”.

A.2 Aims and Objectives

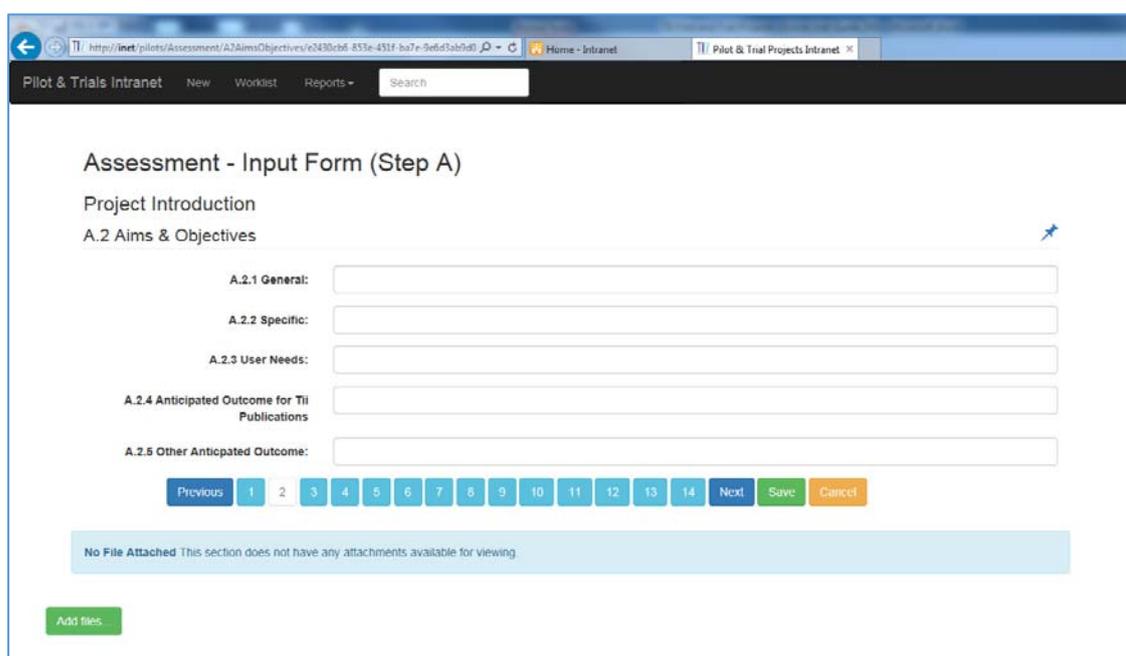


Figure A.2: Project Introduction, Aims and Objectives

Note: Supporting documents can be added to all sections between A.2 and A.14 inclusive by selecting the “Add files” button on the bottom left hand side of the screen, navigating to and selecting the file followed by selecting “Upload”. The user is then presented with the option to “View” or “Delete” the file which has been uploaded.

- A.2.1 General: The overall objective of the project. (Example: “The overall objective of this project is to determine the suitability of tested products to be used in pavement repair works”).
- A.2.2 Specific: The specific goals of the project which will contribute to the overall objective. (Example: “The specific goals of this project are to assess, over time, the condition of the pavement repair material/s within the test area/s and to quantify projected savings that could be gained by utilising the repair material/s on a network wide basis”).
- A.2.3 User Needs: The known issues on the network / system that have led to the project. (Example: “Road closures due to poor surface condition and increased maintenance costs due to the frequency of repairs”).

- A.2.4 Anticipated Outcome for TII Publications: The anticipated impact on TII Publications documentation as a result of the project. (Example: “A revision to CC-SPW-00900 - Specification for Works Series 900 - Road Pavements - Bituminous Materials in order to allow the use of CE marked permanent repair materials”).
- A.2.5 Other Anticipated Outcome: Indicate any other anticipated outcome as a result of the project. (Example: Approval for a new process or type of product which are not governed by CPR or increased energy savings arising from the use of energy efficient technology)

User should save at the end of each screen and then select “Next”.

A.3 Project Justification

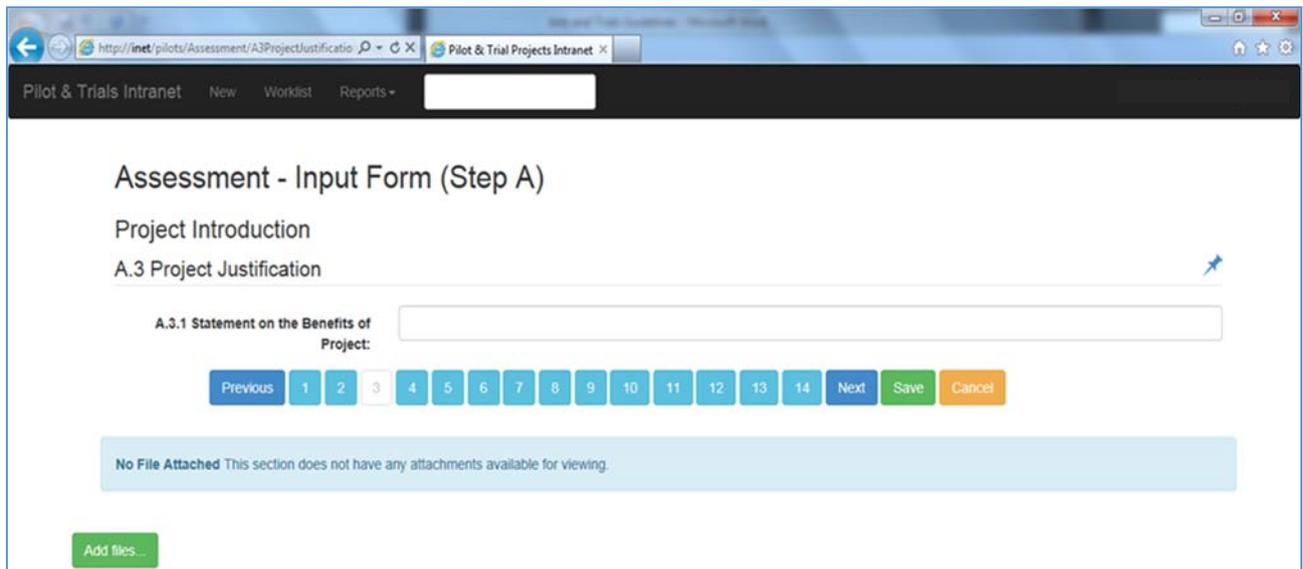
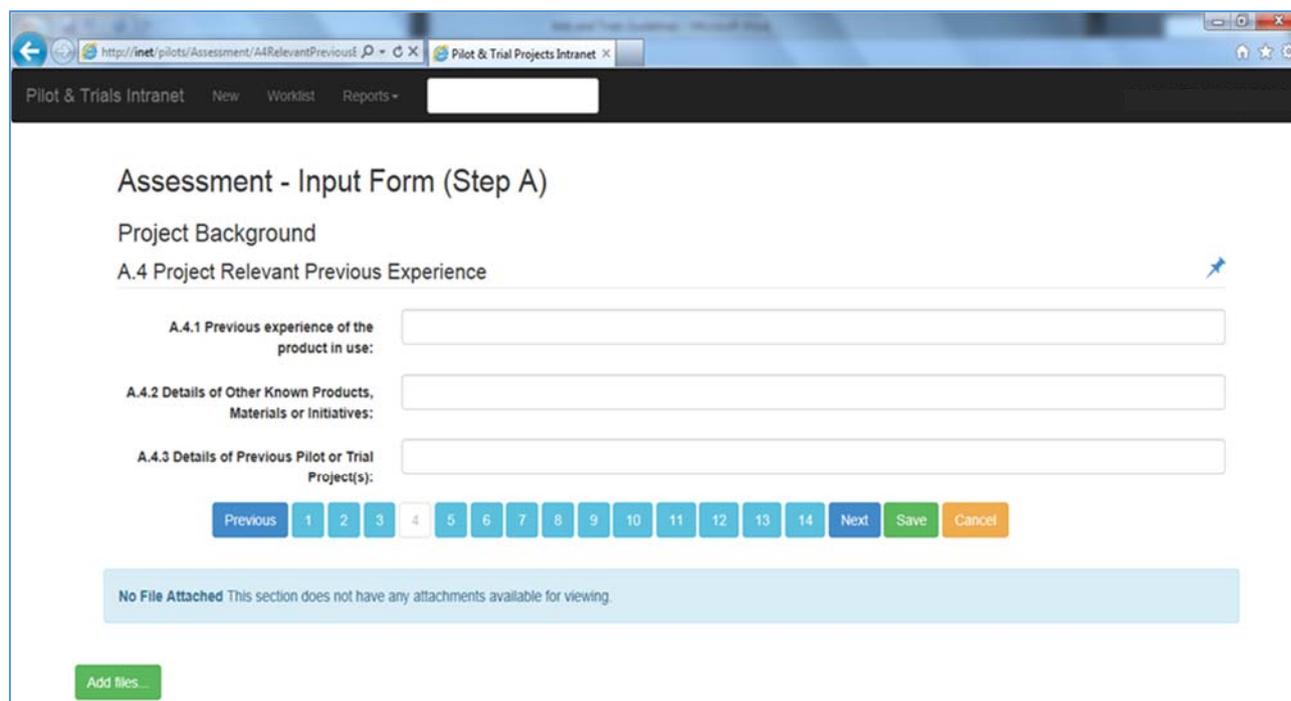


Figure A.3: Project Introduction, Project Justification

- A.3.1 Statement of the Benefits of the Project: A simple statement of the benefit of the project to TII. (Example: “The outcome of this trial project may offer TII a better understanding of the quality of product available for use on the National Road network, the lifespan of such products and the potential for long term maintenance cost savings”).

User should save at the end of each screen and then select “Next”.

A.4 Project Relevance Previous Experience



The screenshot shows a web browser window with the URL <http://inet.pilots/Assessment/AARelevantPrevious>. The page title is "Assessment - Input Form (Step A)". The main heading is "Project Background". Below it is the section "A.4 Project Relevant Previous Experience". There are three input fields:

- A.4.1 Previous experience of the product in use:
- A.4.2 Details of Other Known Products, Materials or Initiatives:
- A.4.3 Details of Previous Pilot or Trial Project(s):

At the bottom of the form, there is a navigation bar with buttons: "Previous", "1", "2", "3", "4", "5", "6", "7", "8", "9", "10", "11", "12", "13", "14", "Next", "Save", and "Cancel". Below the navigation bar, there is a message: "No File Attached This section does not have any attachments available for viewing." and an "Add files..." button.

Figure A.4: Project Background, Project Relevant Previous Experience

- A.4.1 Previous experience of the product in use: If there is experience of implementing this product /system or process elsewhere either on the Irish network or in other jurisdictions, then note it here. Otherwise note “not applicable”.
- A.4.2 Details of Other Known Products, Materials or Initiatives: If there is experience of implementing a similar product, system or process elsewhere, then note it here. Otherwise note “not applicable”.
- A.4.3 Details of Previous Pilot or Trial Project(s): If another Pilot or Trial Project has covered the same topic, please note it here (including Reference Number). Otherwise note “not applicable”.

User should save at the end of each screen and then select “Next”.

A.5 Project Alternatives or Options

The screenshot shows a web browser window with the URL <http://inet.pilots/Assessment/ASAlternatives/60ed...> and a tab titled 'Pilot & Trial Projects Intranet'. The page header includes 'Pilot & Trials Intranet', 'New', 'Worklist', and 'Reports'. The main content area is titled 'Assessment - Input Form (Step A)' and contains the following sections:

- Project Background**
- A.5 Project Alternatives or Options** (with a blue arrow icon)
- A.5.1 Do Nothing Option:** A text input field.
- A.5.2 Similar or Alternative Options:** A text input field.
- A navigation bar with buttons: 'Previous', '1', '2', '3', '4', '5' (highlighted), '6', '7', '8', '9', '10', '11', '12', '13', '14', 'Next', 'Save', and 'Cancel'.
- A light blue message box: 'No File Attached This section does not have any attachments available for viewing.'
- An 'Add files...' button.

Figure A.5: Project Background, Project Alternatives or Options

- A.5.1 Do Nothing Option: Indicate the likely consequences of taking no action in respect of the proposed project. (Example: “The number of collisions at this location will remain static or may increase should the proposed project not be implemented”.)
- A.5.2 Similar or Alternative Options: Indicate briefly the possible feasible alternatives to the proposal that have been considered and discounted at this point. (Example: “Full pavement reconstruction was considered and discounted due to the associated cost and the increased travel time due to diversions”.)

User should save at the end of each screen and then select “Next”.

A.6 Estimated Project Programme

The screenshot shows a web browser window with the URL <http://inet.pilots/Assessment/A6EstimatedProgram>. The page title is "Assessment - Input Form (Step A)". Under "Project Details", the section is "A.6 Estimated Project Programme". There are six input fields for dates:

- A.6.1 Start Date (Initiation):
- A.6.2 Step A (Start Date):
- A.6.3 Step B (Start Date):
- A.6.4 Step C (Start Date):
- A.6.5 Step D (Start Date):
- A.6.6 Project Completion (End Date):

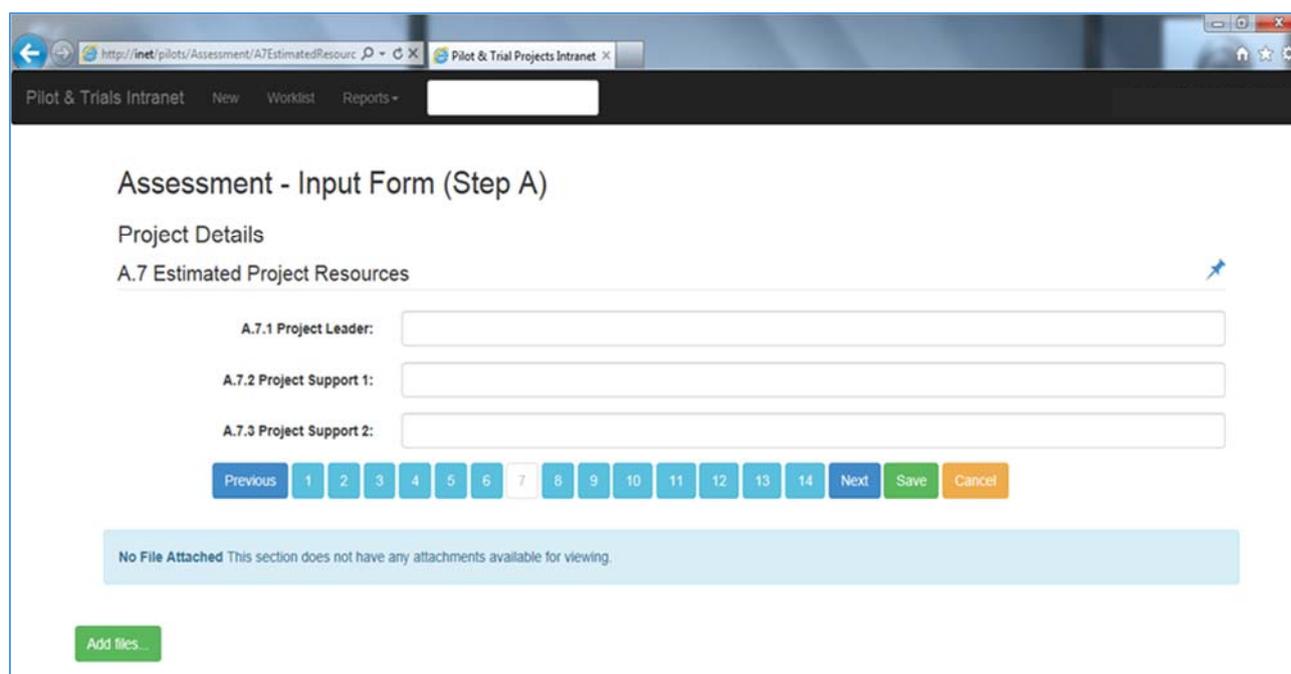
At the bottom, there is a navigation bar with buttons: "Previous", "1", "2", "3", "4", "5", "6", "7", "8", "9", "10", "11", "12", "13", "14", "Next", "Save", and "Cancel". Below the navigation bar, a message states: "No File Attached This section does not have any attachments available for viewing."

Figure A.6: Project Details, Estimated Project Programme

- A.6.1 Start Date (Initiation): Indicate the Start Date (Month and Year) for the Initiation of the project.
- A.6.2 Step A (Start Date): Indicate the anticipated Step A Start Date (Month and Year).
- A.6.3 Step B (Start Date): Indicate the anticipated Step B Start Date (Month and Year).
- A.6.4 Step C (Start Date): Indicate the anticipated Step C Start Date (Month and Year).
- A.6.5 Step D (Start Date): Indicate the anticipated Step D Start Date (Month and Year).
- A.6.6 Project Completion Date (End Date): Indicate the anticipated project End Date (Month and Year).

User should save at the end of each screen and then select "Next".

A.7 Estimated Project Resources



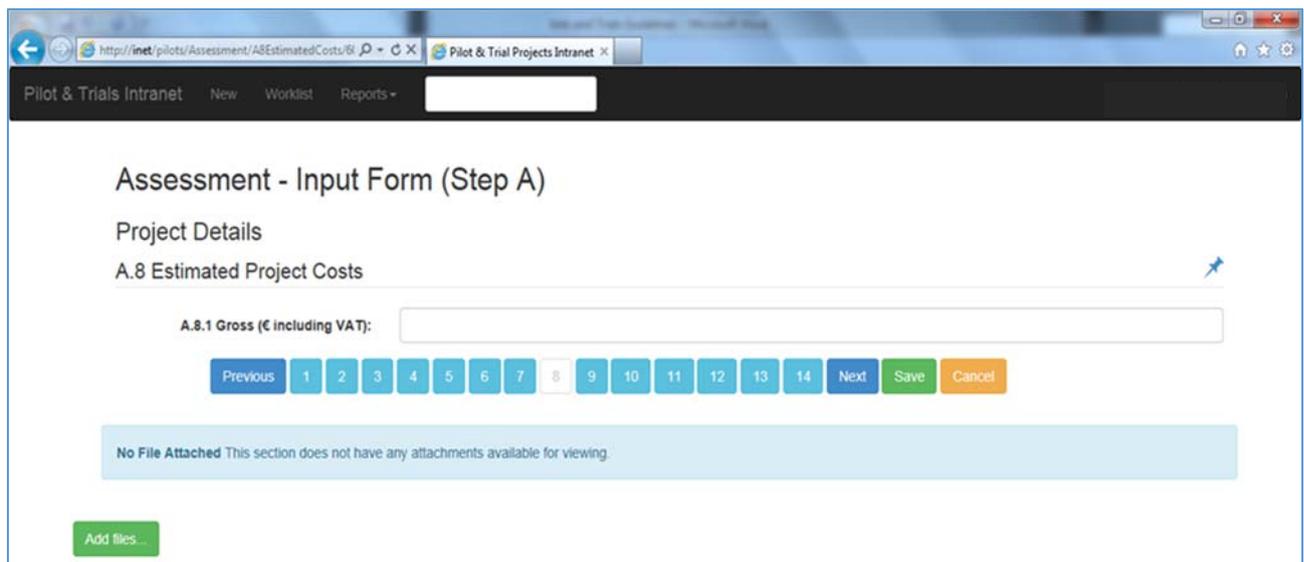
The screenshot shows a web browser window with the URL <http://inet.pilots/Assessment/A7EstimatedResourc>. The page title is "Assessment - Input Form (Step A)". Under "Project Details", the section "A.7 Estimated Project Resources" contains three input fields: "A.7.1 Project Leader:", "A.7.2 Project Support 1:", and "A.7.3 Project Support 2:". Below these fields is a navigation bar with buttons for "Previous", "1" through "14", "Next", "Save", and "Cancel". A light blue message box states "No File Attached This section does not have any attachments available for viewing." and an "Add files..." button is located at the bottom left.

Figure A.7: Project Details, Estimated Project Resources

- A.7.1 Project Leader: Insert the anticipated length of time required of the Project Leader for the project (in Days).
- A.7.2 Project Support 1: Insert the Name and length of time anticipated for Project Support Person 1 (in Days). This may be a third party provider (service provider, Local Authority or other) or TII staff member.
- A.7.3 Project Support 2: Insert the Name and length of time anticipated for Project Support Person 2 (in Days). This may be a third party provider (service provider, Local Authority or other) or TII staff member.

User should save at the end of each screen and then select "Next".

A.8 Estimated Project Costs



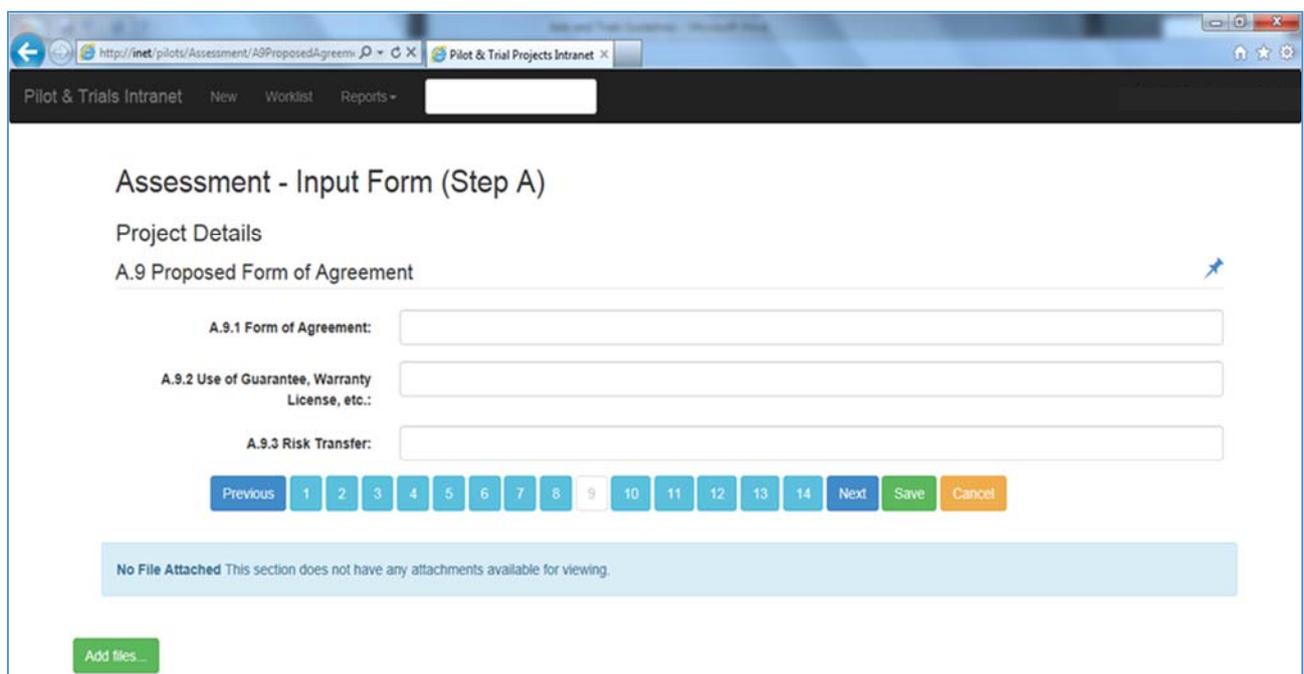
The screenshot shows a web browser window with the URL <http://inet.pilots/Assessment/A8EstimatedCosts/61>. The page title is "Assessment - Input Form (Step A)". Under "Project Details", the section is "A.8 Estimated Project Costs". There is a text input field for "A.8.1 Gross (€ including VAT):". Below the input field is a navigation bar with buttons for "Previous", "1", "2", "3", "4", "5", "6", "7", "8", "9", "10", "11", "12", "13", "14", "Next", "Save", and "Cancel". A light blue message box states "No File Attached This section does not have any attachments available for viewing." At the bottom left, there is an "Add files..." button.

Figure A.8: Project Details, Estimated Project Costs

A.8.1 Gross (€ including VAT): Insert the estimated total GROSS project costs on completion (inclusive of TII, third party and works costs).

User should save at the end of each screen and then select “Next”.

A.9 Proposed Form of Agreement



The screenshot shows a web browser window with the URL <http://inet.pilots/Assessment/A9ProposedAgreement/61>. The page title is "Assessment - Input Form (Step A)". Under "Project Details", the section is "A.9 Proposed Form of Agreement". There are three text input fields: "A.9.1 Form of Agreement:", "A.9.2 Use of Guarantee, Warranty License, etc.:", and "A.9.3 Risk Transfer:". Below the input fields is a navigation bar with buttons for "Previous", "1", "2", "3", "4", "5", "6", "7", "8", "9", "10", "11", "12", "13", "14", "Next", "Save", and "Cancel". A light blue message box states "No File Attached This section does not have any attachments available for viewing." At the bottom left, there is an "Add files..." button.

Figure A.9: Project Details, Proposed Form of Agreement

A.9.1 Form of Agreement: Indicate what form of agreement is to be used for managing the engagement of third parties. This may be part of a main Contract (GCCC Form of Contract or other form), a mini-Contract or an appropriate exchange of correspondence.

A.9.2 Use of Guarantee, Warranty, License etc.: Indicate any Guarantee, Warranty, License, or the like to cover liability. Otherwise note “not applicable”. It is recommended in cases where physical works are being undertaken on the network that the third party provides a short statement of undertaking setting out the proposals, details, methodologies and remedies in the event of failure. Note that on the Motorway Maintenance and Renewal Contracts (MMaRC) network, third parties shall meet the requirements of the Third Party Protocol, available from the relevant MMaRC contractor.

A.9.3 Risk Transfer: Indicate which parties to the project are carrying the key risks.

User should save at the end of each screen and then select “Next”.

A.10 Location(s)

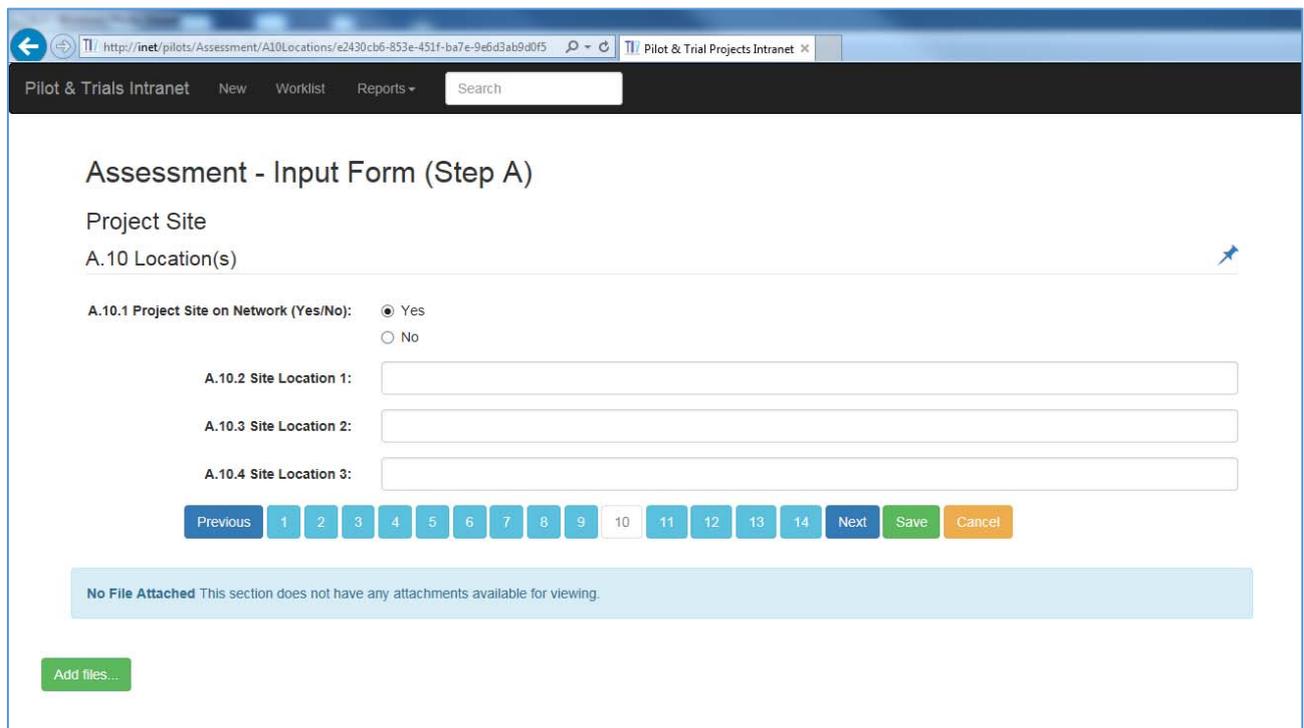


Figure A.10: Project Site, Location(s)

A.10.1 Project Site on Network: (Yes/No)

A.10.2 Site Location 1: Indicate the County and ITM Co-ordinates for Site Location 1.

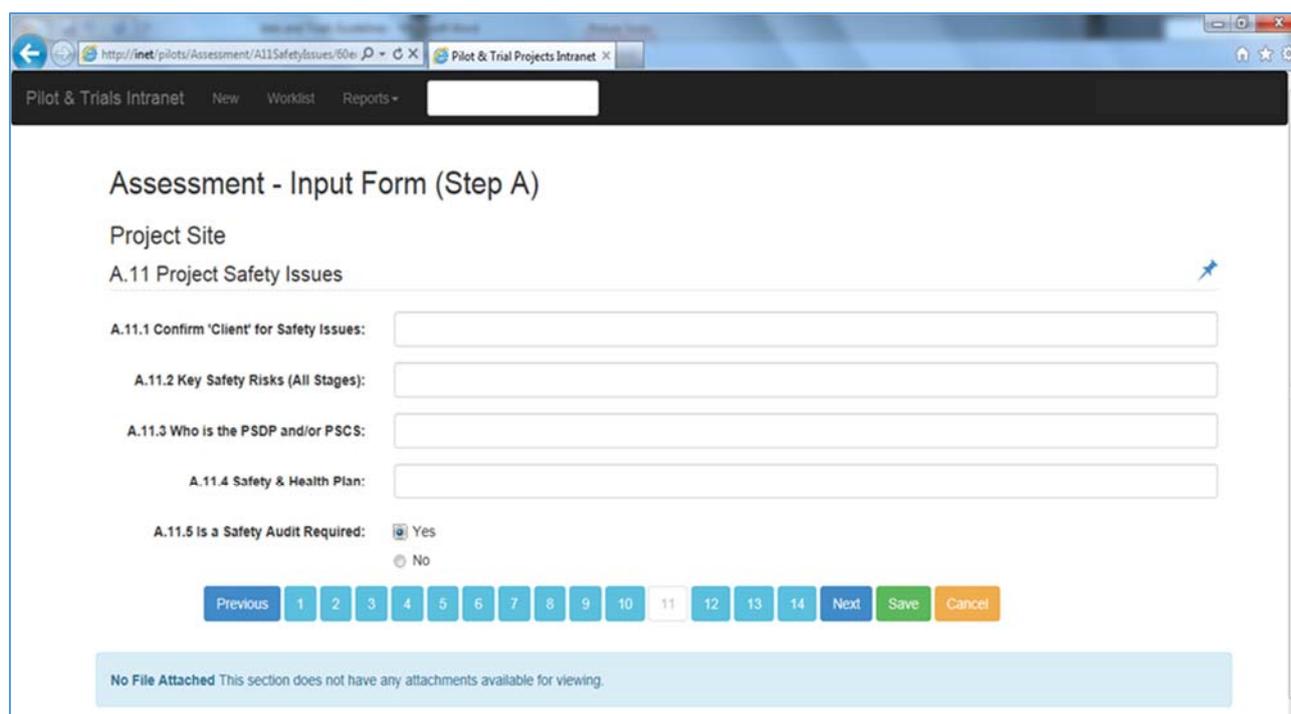
A.10.3 Site Location 2: Indicate the County and ITM Co-ordinates for Site Location 2.

A.10.4 Site Location 3: Indicate the County and ITM Co-ordinates for Site Location 3.

Note: It is recommended in all cases that the location(s) is/are recorded regardless of whether it is undertaken on the network or not. A trial for example could be undertaken in a third party compound on behalf of TII and should therefore be recorded as such.

User should save at the end of each screen and then select “Next”.

A.11 Project Safety Issues



The screenshot shows a web browser window with the URL <http://inet.pilots/Assessment/A11SafetyIssues/50e>. The page title is "Assessment - Input Form (Step A)". The form is titled "Project Site" and "A.11 Project Safety Issues". It contains five sections:

- A.11.1 Confirm 'Client' for Safety Issues: A text input field.
- A.11.2 Key Safety Risks (All Stages): A text input field.
- A.11.3 Who is the PSDP and/or PSCS: A text input field.
- A.11.4 Safety & Health Plan: A text input field.
- A.11.5 Is a Safety Audit Required: Radio buttons for "Yes" (selected) and "No".

At the bottom, there is a navigation bar with buttons: "Previous", "1", "2", "3", "4", "5", "6", "7", "8", "9", "10", "11" (highlighted), "12", "13", "14", "Next", "Save", and "Cancel". Below the navigation bar, a message states: "No File Attached This section does not have any attachments available for viewing."

Figure A.11: Project Site, Project Safety Issues

A.11.1 Confirm "Client" for Safety Issues: State what organisation is responsible for managing the safety issues at the location for the project.

A.11.2 Key Safety Risks (All Stages): Indicate the key safety risks for the pilot project.

A.11.3 Who is the PSDP and/or PSCS: Indicate the PSDP and/or PSCS

A.11.4 Safety and Health Plan: Indicate the plan for managing Health and Safety requirements throughout the pilot project.

A.11.5 Is a Safety Audit Required: Yes/No.

User should save at the end of each screen and then select "Next".

A.12 Network Issues

The screenshot shows a web browser window with the URL <http://inet.pilots/Assessment/A12NetworkIssues/5295fc24-93e3-410a-bc4c-2fe996e8a90>. The page title is 'Assessment - Input Form (Step A)'. The main heading is 'Project Site' followed by 'A.12 Network Issues'. Below this is a section for 'A.12.1 Liason with the Operator' with a text input field. A navigation bar contains buttons for 'Previous', '1', '2', '3', '4', '5', '6', '7', '8', '9', '10', '11', '12', '13', '14', 'Next', 'Save', and 'Cancel'. A message box states 'No File Attached This section does not have any attachments available for viewing.' and there is an 'Add files...' button.

Figure A.12: Project Site, Network Issues

A.12.1 Liaison with the Operator: Confirm the details of all liaison planned or completed in respect of any operations at the site locations including Local Authorities, RRP, MMarC Contractors and operation maintenance contracts.

User should save at the end of each screen and then select “Next”.

A.13 Project Partners

The screenshot shows a web browser window with the URL <http://inet.pilots/Assessment/A13Partners/60ed371>. The page title is 'Assessment - Input Form (Step A)'. The main heading is 'Project Participants' followed by 'A.13 Project Partners'. Below this is a section for 'A.13.1 Project Partners (Yes/No):' with a tooltip that says 'Indicate the first partner for project and confirm their role'. There are radio buttons for 'Yes' (selected) and 'No'. Below are input fields for 'A.13.2 Project Partner 1:', 'A.13.3 Project Partner 2:', and 'A.13.4 Project Partner 3:'. A navigation bar contains buttons for 'Previous', '1', '2', '3', '4', '5', '6', '7', '8', '9', '10', '11', '12', '13', '14', 'Next', 'Save', and 'Cancel'. A message box states 'No File Attached This section does not have any attachments available for viewing.' and there is an 'Add files...' button.

Figure A.13: Project Participants, Project Partners

A.13.1 Project Partners (Yes/No): Are there partners proposed for inclusion in this Pilot or Trial

Project? This could be a Service Provider, Local Authority, Contractor, Operator or Supplier/manufacturer. If “No” is selected no further action is required. If “Yes” is selected the following applies:

A.13.2 Project Partner 1: Indicate the first partner for the project and confirm their role.

A.13.3 Project Partner 2: Indicate the next partner for the project and confirm their role.

A.13.4 Project Partner 3: Indicate the first partner for project and confirm their role.

User should save at the end of each screen and then select “Next”.

A.14 Stakeholders

The screenshot shows a web browser window with the URL <http://inet/pilots/Assessment/A14Stakeholders/50v>. The page title is "Assessment - Input Form (Step A)" and the section is "Project Participants". The "A.14 Stakeholders" section contains a question: "Indicate the first stakeholder envisaged for project and confirm their role (Yes/No):". The "Yes" radio button is selected. Below the question are three text input fields labeled "A.14.2 Stakeholder 1:", "A.14.3 Stakeholder 2:", and "A.14.4 Stakeholder 3:". At the bottom of the form is a navigation bar with buttons for "Previous", "1", "2", "3", "4", "5", "6", "7", "8", "9", "10", "11", "12", "13", "14", "Submit", "Save", and "Cancel". A message at the bottom states "No File Attached This section does not have any attachments available for viewing." and there is an "Add files" button.

Figure A.14: Project Participants, Stakeholders

A.14.1 Stakeholders (Yes/No): Are there any stakeholders envisaged for consideration in this pilot or trial project? This should include all parties potentially affected by the project (Government, Local Government or Private). If “No” is selected no further action is required. If “Yes” is selected the following applies:

A.14.2 Stakeholder 1: Indicate the first stakeholder envisaged for the project and confirm their role.

A.14.3 Stakeholder 2: Indicate the next stakeholder envisaged for the project and confirm their role.

A.14.4 Stakeholder 3: Indicate the next stakeholder envisaged for the project and confirm their role.

User should save at the end of this screen and then select “Submit”.

Submitting Step A for Approval

Following the completion of this stage, Step A is complete and must be submitted for approval to the Research Manager. Step A can only be submitted by the Project Leader.

In reviewing the application the Research Manager can either:

- Approve the application and proceed to the next Step
- Return to the user for further information
- Reject the application

Worklist Tab

Once approval is granted by the Research Manager, the project automatically moves to Step B which can be accessed by selecting the “Worklist” tab as shown in Figure A.15. Selecting the Worklist tab allows the TII user to access all projects submitted and presents options to view, edit, assign, submit or delete an application under each respective Step. The unique project can thereafter be selected and completed for Step B using the edit button.

| Project ID | Date Created | Project Category | Project Title | Project Status | Step | View | Edit | Assign | Submit | Delete |
|---------------|--------------|------------------|---------------|--|--------|------|------|--------|--------|--------|
| NRA-PT-000011 | 11-06-2014 | | asd | Work In Progress - Checked with Comments | Step A | View | Edit | Assign | Submit | Delete |
| NRA-PT-000012 | 20-06-2014 | | | Work In Progress | Step A | View | Edit | Assign | Submit | Delete |
| NRA-PT-000013 | 20-06-2014 | | | Work In Progress | Step A | View | Edit | Assign | Submit | Delete |
| NRA-PT-000014 | 20-06-2014 | | | Work In Progress | Step A | View | Edit | Assign | Submit | Delete |
| NRA-PT-000015 | 20-06-2014 | | | Work In Progress | Step A | View | Edit | Assign | Submit | Delete |
| NRA-PT-000016 | 20-06-2014 | | | Work In Progress | Step A | View | Edit | Assign | Submit | Delete |
| NRA-PT-000019 | 25-06-2014 | | | Work In Progress | Step A | View | Edit | Assign | Submit | Delete |
| NRA-PT-000020 | 25-06-2014 | | | Work In Progress | Step A | View | Edit | Assign | Submit | Delete |
| NRA-PT-000021 | 25-06-2014 | | | Work In Progress | Step A | View | Edit | Assign | Submit | Delete |
| NRA-PT-000022 | 25-06-2014 | | | Work In Progress | Step A | View | Edit | Assign | Submit | Delete |
| NRA-PT-000023 | 30-06-2014 | Pilot | RQ Test Pilot | Work In Progress | Step A | View | Edit | Assign | Submit | Delete |
| NRA-PT-000025 | 09-10-2014 | | | Work In Progress | Step A | View | Edit | Assign | Submit | Delete |
| NRA-PT-000026 | 21-10-2014 | Pilot | A title | Work In Progress - Checked with Comments | Step A | View | Edit | Assign | Submit | Delete |
| NRA-PT-000034 | 17-11-2014 | Pilot | test | Work In Progress | Step A | View | Edit | Assign | Submit | Delete |
| NRA-PT-000037 | 26-11-2014 | | | Work In Progress | Step A | View | Edit | Assign | Submit | Delete |
| NRA-PT-000039 | 26-11-2014 | | | Work In Progress | Step A | View | Edit | Assign | Submit | Delete |

Figure A.15: Current Pilot and Trial Projects

Note the “Edit” button can be used when the application has been returned by the Research Manager for further information and cannot be used if the application is either awaiting approval or has been approved.

In the event that the project requires further information by the Research Manager this can be viewed by selecting the project in the Worklist tab and selecting view as shown in Figure A.16.

| Step A | | Step B | | Step C | | Step D | | | |
|---------------|------------------|--|------------------|--------|----------------------|----------------------|------------------------|------------------------|-----------------------|
| Project ID | Project Category | Project Title | Project Status | Step | | | | | |
| NRA-PT-000047 | Pilot | The use of transverse road markings as a speed reduction measure on motorway ramps and freeflow loops. | Work In Progress | Step C | View | Edit | Assign | Submit | Reset |

Figure A.16: View additional project information

Assigning a Project to a Project Partner/ internal TII user

Following approval from the Research Manager the TII user may wish to assign the project to another TII user or an external Project Partner. Prior to doing so it is important that the assignee is registered on the website. To assign the project to another user the “Assign” button should be selected which will open the following screen.

The screenshot shows a web browser window with the URL `http://inet.pilots/Assign/Assignment/NRA-PT-000047`. The page title is "Pilot & Trials Intranet". The main content area is titled "Project Summary" and contains a table with the following data:

| Project Id | NRA-PT-000042 | Category | | Title | |
|----------------|---------------|--------------|--|-------------|-----------------|
| Description | | Discipline | | Leader Name | Zita Langenbach |
| Leader Section | Unknown Dept. | Leader Email | | | |

Below the table is the "Assign Assessment" section, which includes a "User:" label, an input field, and ">>" and "<<" buttons. An "Assign" button is located at the bottom right of the form.

Figure A.17: Assign Assessment

The name or email address of the assignee should be entered at “User” under “Assign Assessment” followed by selecting the >> button. Once the assignees name or email address appears on the right hand side of the interface the user should select “Assign”. At this stage the project has been assigned. As the system does not operate on automatic email notification it is recommend that contact is made with the assignee to inform them of the project in their worklist.

Step A Approval

Once approved and assigned (when relevant), the project moves to Step B and can be viewed under “Worklist” Step B and opened for completion by the assigned party using the Edit button.

A report of the project is presented and comments can be viewed by selecting the pin marker as shown in Figure A.18.

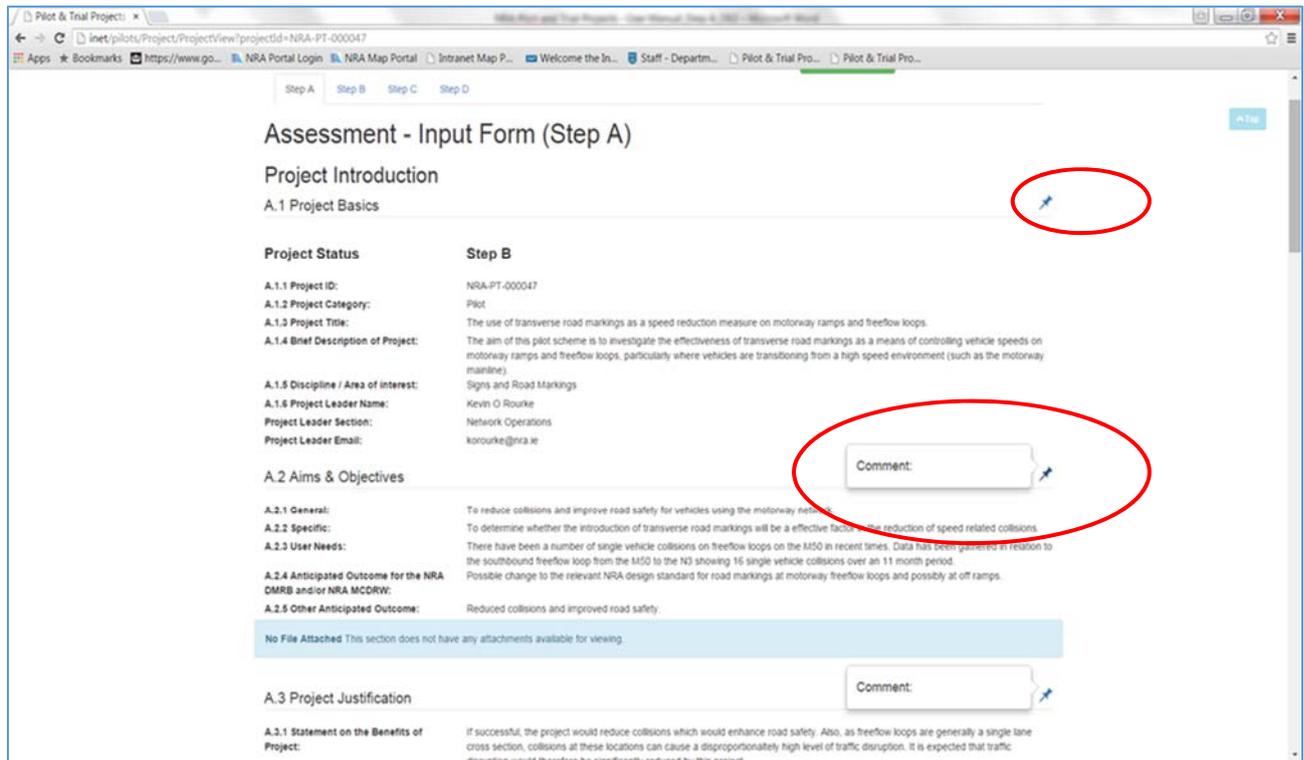


Figure A.18: Pin marker for viewing project report

Please note that in all cases once a project has been submitted for approval it automatically moves to the next step in the Worklist Tab after approval.

Step B. Preparation

Summary

Step B (Preparation) is focussed on the preparation of all necessary elements to ensure that the project is set-up appropriately. Key project requirements are set-down, together with objective measures of performance. In order to progress the pilot or trial to the next stage of approval, Step B should include any monitoring and performance requirements and/or measurements required either during the installation phase or at subsequent intervals during operation. Such measurements and monitoring phases ensure that the learning outcomes are harvested for future projects and/or TII standards development. Step B shall only be commenced with the approval of the Research Manager.

Note: To assist the user, information is available via floating notes on the online system by hovering the cursor over the sub headings on the left hand side of the screen (i.e. B.1.1, B.1.2, B.1.3 etc.).

B.1 Specific Technical Requirements – Design Stage

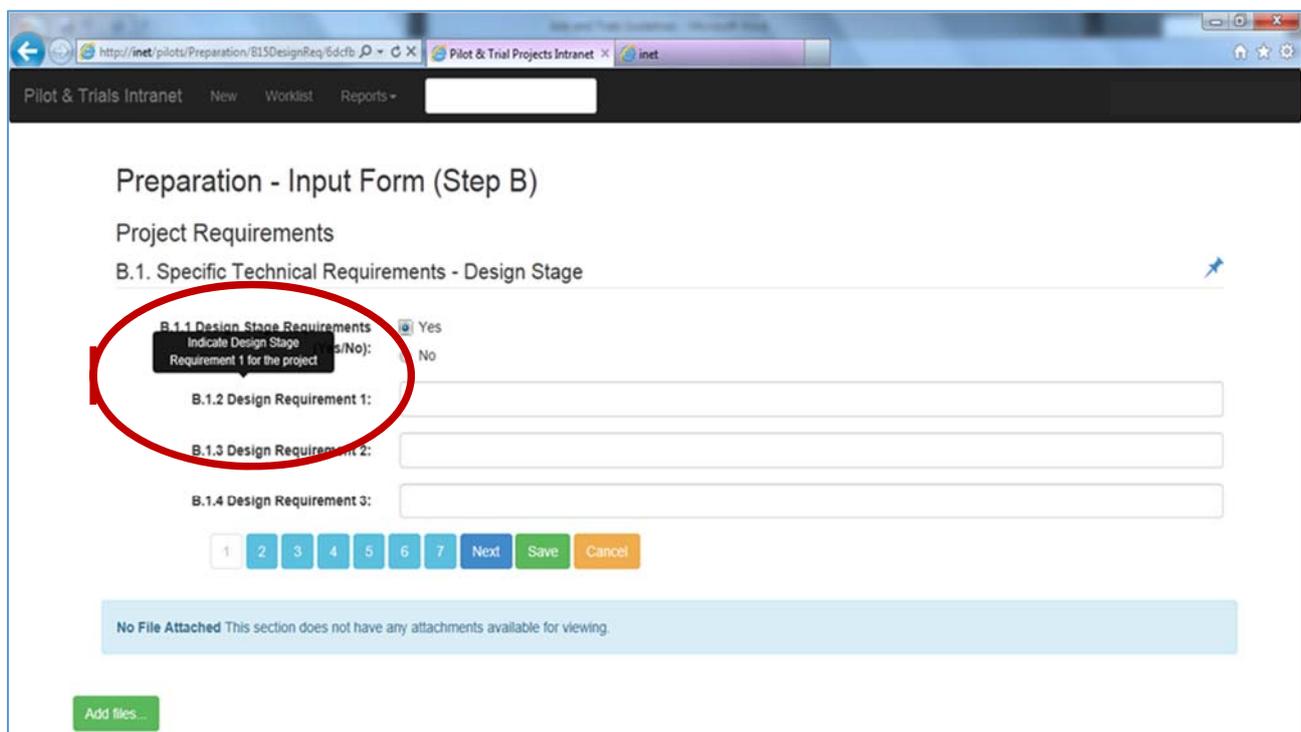


Figure B.1: Project Requirements, Specific Technical Requirements – Design Stage

Note: Supporting documents can be added to all sections between B.1 and B.7 inclusive by selecting the “Add files” button on the bottom left hand side of the screen, navigating to and selecting the file followed by selecting “Upload”. The user is then presented with the option to “View” or “Delete” the file which has been uploaded.

B.1.1 Design Stage Requirements (Yes/No): Are there Design Stage Requirements for this project?

B.1.2 Design Stage Requirement 1: Indicate Design Stage Requirement 1 for the project.

- B.1.3 Design Stage Requirement 2: Indicate Design Stage Requirement 2 for the project (if required).
- B.1.4 Design Stage Requirement 3: Indicate Design Stage Requirement 3 for the project (if required).

User should save at the end of each screen and select “Next”.

B.2 Specific Technical Requirements – Installation Stage

The screenshot shows a web browser window with the URL <http://inet/pilots/Preparation/B16InstallReq/5dcfbc>. The page is titled "Preparation - Input Form (Step B)" and is part of the "Pilot & Trials Intranet". The main content area is titled "Project Requirements" and "B.2. Specific Technical Requirements - Installation Stage". It contains four sections for inputting requirements:

- B.2.1 Installation Stage Requirements**: A radio button selection for "Yes" (selected) and "No".
- B.2.2 Installation Requirement 1**: A text input field.
- B.2.3 Installation Requirement 2**: A text input field.
- B.2.4 Installation Requirement 3**: A text input field.

At the bottom of the form, there are navigation buttons: "Previous", "1", "2", "3", "4", "5", "6", "7", "Next", "Save", and "Cancel". A light blue message box indicates "No File Attached This section does not have any attachments available for viewing." and there is an "Add files..." button below it.

Figure B.2: Project Requirements, Specific Technical Requirements – Installation Stage

- B.2.1 Installation Stage Requirements (Yes/No): Are there Installation Stage Requirements for this project?
- B.2.2 Installation Stage Requirement 1: Indicate Installation Stage Requirement 1 for the project.
- B.2.3 Installation Stage Requirement 2: Indicate Installation Stage Requirement 2 for the project (if required).
- B.2.4 Installation Stage Requirement 3: Indicate Installation Stage Requirement 3 for the project (if required).

User should save at the end of each screen and select “Next”.

B.3 Specific Technical Requirements – Monitoring Stage

Preparation - Input Form (Step B)

Project Requirements

B.3. Specific Technical Requirements - Monitoring Stage

B.3.1 Monitoring Stage Requirements: Yes
Indicate Monitoring Requirement 1 for the project: No

B.3.2 Monitoring Requirement 1:

B.3.3 Monitoring Requirement 2:

B.3.4 Monitoring Requirement 3:

Previous 1 2 3 4 5 6 7 Next Save Cancel

No File Attached This section does not have any attachments available for viewing.

Add files...

Figure B.3: Project Requirements, Specific Technical Requirements – Monitoring Stage

B.3.1 Monitoring Stage Requirements (Yes/No): Are there Monitoring Stage Requirements for this project?

These requirements could typically span the lifecycle of the project including monitoring requirements at the initial or installations stage or interim/long term operational monitoring depending upon the type and longevity of the project. There may also be a number of monitoring requirements at different phases of the project. For example at the installations stage of a new pavement material, initial monitoring could focus upon the temperature of compaction, rate of compaction and texture depth, whereas at an interim stage the monitoring requirements may change to skid resistance and surface integrity. Performance requirements will typically be set for each of the monitoring requirements and will be detailed under B.7 Performance Management - Interim.

B.3.2 Monitoring Stage Requirement 1: Indicate Monitoring Stage Requirement 1 for the project.

B.3.3 Monitoring Stage Requirement 2: Indicate Monitoring Stage Requirement 2 for the project (if required).

B.3.4 Monitoring Stage Requirement 3: Indicate Monitoring Stage Requirement 3 for the project (if required).

User should save at the end of each screen and select “Next”.

B.4 Specific Technical Requirements – Operation/Maintenance Stage

The screenshot shows a web browser window with the URL <http://inet.pilots/Preparation/ES18OperationReq/5d>. The page title is "Preparation - Input Form (Step B)". The main heading is "Project Requirements" followed by "B.4. Specific Technical Requirements - Operation/Maintenance Stage".

Form fields include:

- B.4.1 Operation/Maintenance**: A question "Indicate Operation/Maintenance (Yes/No): Requirement 1 for the project." with radio buttons for "Yes" (selected) and "No".
- B.4.2 Operation/Maintenance**: "Requirement 1:" followed by a text input field.
- B.4.3 Operation/Maintenance**: "Requirement 2:" followed by a text input field.
- B.4.4 Operation/Maintenance**: "Requirement 3:" followed by a text input field.

Navigation buttons at the bottom include "Previous", "1", "2", "3", "4", "5", "6", "7", "Next", "Save", and "Cancel". A light blue message box at the bottom states "No File Attached This section does not have any attachments available for viewing."

Figure B.4: Project Requirements, Specific Technical Requirements – Operation/Maintenance Stage

B.4.1 Operation/Maintenance Stage Requirements (Yes/No): Are there Operation/Maintenance Stage Requirements for this project?

These requirements should be distinguished from monitoring requirements in that they relate to specific issues that need to be addressed either during the operation or maintenance of the project. Typical operation requirements would include traffic management or health and safety issues.

B.4.2 Operation/Maintenance Stage Requirement 1: Indicate Operation/Maintenance Stage Requirement 1 for the project.

B.4.3 Operation/Maintenance Stage Requirement 2: Indicate Operation/Maintenance Stage Requirement 2 for the project (if required).

B.4.4 Operation/Maintenance Stage Requirement 3: Indicate Operation/Maintenance Stage Requirement 3 for the project (if required).

User should save at the end of each screen and select "Next".

B.5 Specific Technical Requirements – Special Requirements

Preparation - Input Form (Step B)

Project Requirements

B.5. Specific Technical Requirements - Special Requirements

B.5.1 Special Requirements (Yes/No): Yes
Indicate Other Special Requirement 1 for the project No

B.5.2 Special Requirement 1:

B.5.3 Special Requirement 2:

B.5.4 Special Requirement 3:

Previous 1 2 3 4 5 6 7 Next Save Cancel

No File Attached This section does not have any attachments available for viewing.

Add files...

Figure B.5: Project Requirements, Specific Technical Requirements – Special Requirements

Are there any special requirements additional to those outlined in either the monitoring stage or operational/maintenance stage.

B.5.1 Special Requirements (Yes/No): Are there Other Special Requirements for this project?

B.5.2 Special Requirement 1: Indicate Other Special Requirement 1 for the project.

B.5.3 Special Requirement 2: Indicate Other Special Requirement 2 for the project (if required).

B.5.4 Special Requirement 3: Indicate Other Special Requirement 3 for the project (if required).

User should save at the end of each screen and select “Next”.

B.6 Specific Contractual Requirements (Including Commercial and Risk)

The screenshot shows a web browser window with the URL <http://inet.pilots/Preparation/B20ContractReq/6dc>. The page title is "Preparation - Input Form (Step B)". The main heading is "Project Agreements & Performance". Below this is section "B.6. Requirements (Including Commercial & Risk)".

Section B.6.1 asks: "Are there Contractual Requirements for this project (Yes/No)?". The "Yes" radio button is selected.

Section B.6.2 is "Specific Contract Requirement 1:" followed by a text input field.

Section B.6.3 is "Specific Contract Requirement 2:" followed by a text input field.

Section B.6.4 is "Specific Contract Requirement 3:" followed by a text input field.

At the bottom of the form are buttons: "Previous", "1", "2", "3", "4", "5", "6", "7", "Next", "Save", and "Cancel".

Below the form is a message: "No File Attached This section does not have any attachments available for viewing." and an "Add files..." button.

Figure B.6: Specific Contractual Requirements (including Commercial and Risk)

- B.6.1 Specific Contractual Requirements (Yes/No): Are there Contractual Requirements for this project?
- B.6.2 Specific Contractual Requirement 1: Indicate Contractual Requirement 1 for the project.
- B.6.3 Specific Contractual Requirement 2: Indicate Contractual Requirement 2 for the project (if required).
- B.6.4 Specific Contractual Requirement 3: Indicate Contractual Requirement 3 for the project (if required).

User should save at the end of each screen and select "Next".

B.7 Performance Management - Interim

The screenshot shows a web browser window with the URL <http://inet.pilot/preparation/B2InterimManager>. The page title is "Preparation - Input Form (Step B)" and the main heading is "Project Agreements & Performance". Below this, the section is titled "B.7. Performance Management - Interim".

The form contains the following elements:

- A question: "B.7.1 Specific Interim Performance Indicate Specific Performance (Yes/No): Measure 1 for the project". It has two radio buttons: "Yes" (selected) and "No".
- A text input field for "B.7.2 Specific Interim Performance Measure 1".
- A text input field for "B.7.3 Specific Interim Performance Measure 2".
- A text input field for "B.7.4 Specific Interim Performance Measure 3".
- A navigation bar with buttons: "Previous", "1", "2", "3", "4", "5", "6", "7", "Submit", "Save", and "Cancel".
- A message at the bottom: "No File Attached This section does not have any attachments available for viewing."

Figure B.7: Performance Management - Interim

B.7.1 Specific Interim Performance Measure (Yes/No): Are there Specific Performance Measures for this project?

Note these measures can be identified for any stage of the project and should not be taken as interim only. The measures set out the expected or anticipated performance requirements of the material/project/product if known and typically align with the monitoring requirements set out in B.3 Specific Technical Requirements – Monitoring Stage. For example, the performance measures of a pavement project at the initial monitoring stage could refer to the actual degree of compaction required (i.e. 95%). Best practice indicates that in all cases some performance measures should be included at relevant stages throughout the lifecycle of the project. Note also that this section aligns with sections C6 to C12 in Step C where the actual results of the performance measures are detailed.

B.7.2 Specific Interim Performance Measure 1: Indicate Interim Performance Measure 1 for the project.

B.7.3 Specific Interim Performance Measure 2: Indicate Interim Performance Measure 2 for the project (if required).

B.7.4 Specific Interim Performance Measure 3: Indicate Interim Performance Measure 3 for the project (if required).

User should save at the end of this screen and then select "Submit".

Submitting Step B for Approval

Once all 14 steps in Step B are completed, the user must submit the project for approval following the same procedures as outlined previously at the end of Step A.

A project can only be submitted for approval to the Research Manager by a Project Leader. This is to encourage communication between the Project Partner and the Project Leader.

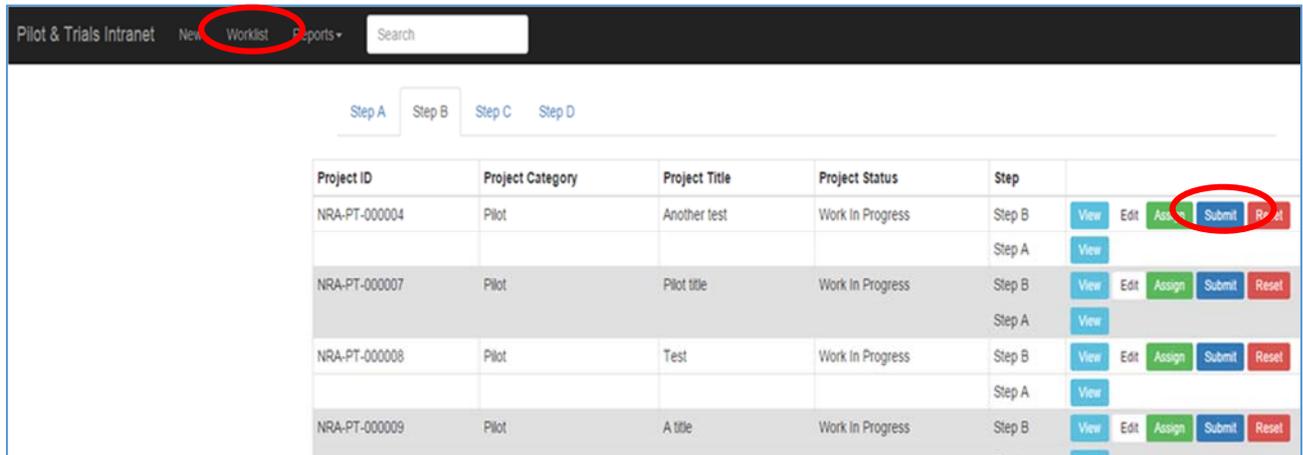


Figure B.8: Submitting Step B for Approval

Step B Approval

The user should proceed to Step C following the completion and approval of Step B. Once approval is granted, the user may access to the following screen which presents the options to view, assign, submit or reset an application. (All current Pilot and Trial Projects are shown). Note that the project is now listed under Step C in the worklist.

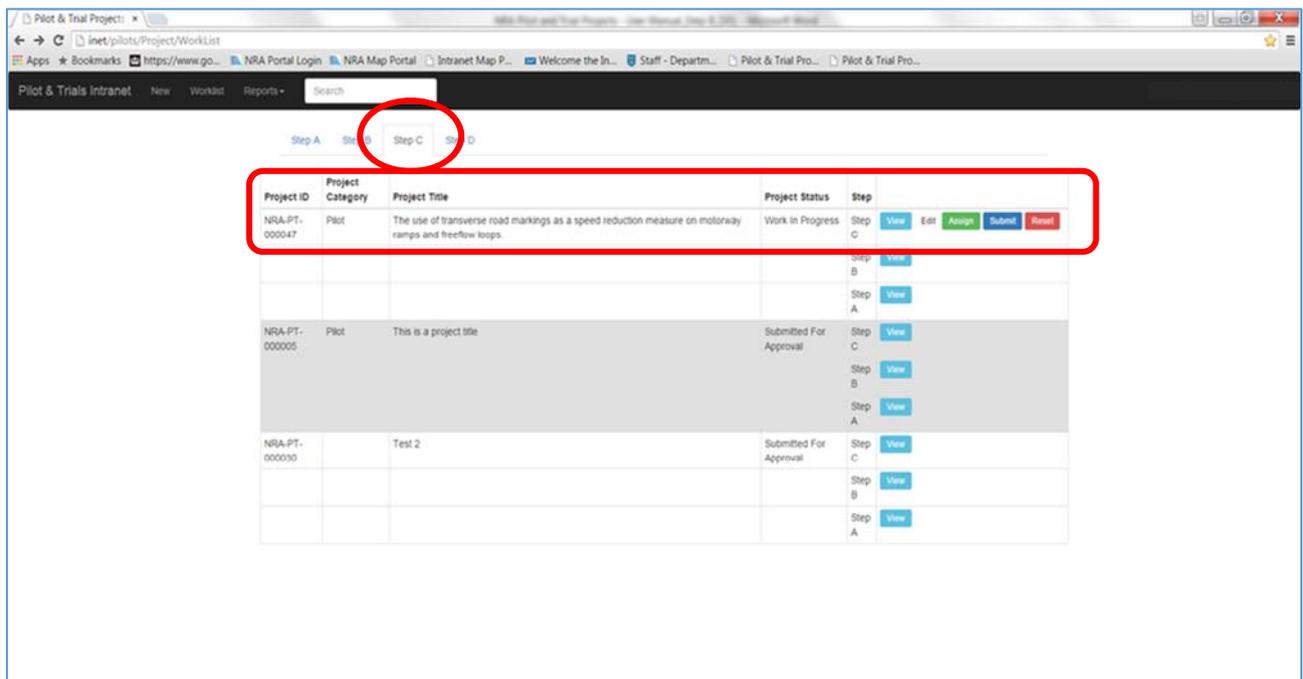


Figure B.9: Current Pilot and Trial Projects

Assign Project to another User

The process for assigning the project to another user is as per Step A, in that the name or email address of the assignee should be entered at “User” under “Assign Assessment” followed by selecting the >> button. Once the assignees name or email address appears on the right hand side of the interface the user should select “Assign”.

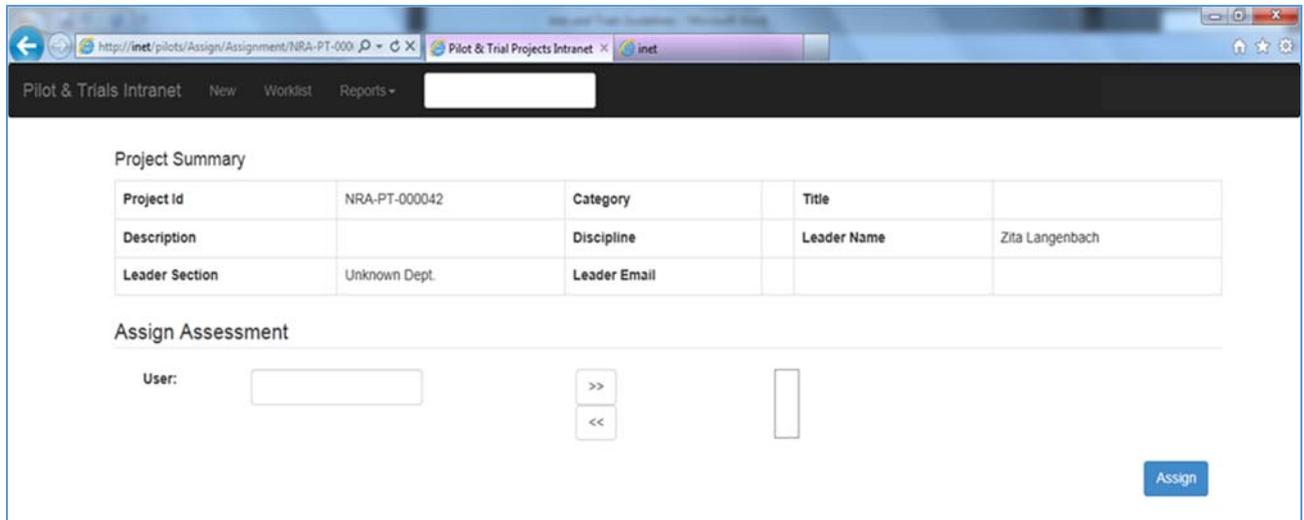


Figure B.10: Assign Assessment

Step C. Installation and Operation

Summary

Step C (Installation and Operation) covers the installation/implementation of the project, together with the operation of the project. All relevant details regarding certification, site conditions, installation works, testing, etc. are recorded here, together with ongoing monitoring and final monitoring records and details. During this step the pilot or trial is installed, certified, commissioned and operated in accordance with the Contract documents.

Step C of this process shall only be commenced with the approval of the Research Manager.

Note: To assist the user, information is available via floating notes on the online system by hovering the cursor over the sub headings on the left hand side of the screen (i.e. C.1.1, C.1.2, C.1.3 etc.)

C.1 Certification – Design

Certification for the project is important prior to installation. This typically involves consideration of any design, materials, testing, equipment or site requirements that require certification in order to minimise the risks of failure of the project itself. If there is third party involvement this should be agreed and confirmed with the Project Leader.

The screenshot displays a web-based form titled "Installation & Operation - Input Form (Step C)". The form is divided into sections for "Pre-Installation Certification / Testing" and "C.1. Certification - Design". Under "C.1.1 Design Certification (Yes/No):", the "Yes" radio button is selected. Below this are three text input fields labeled "C.1.2 Design Certification - Element 1:", "C.1.3 Design Certification - Element 2:", and "C.1.4 Design Certification - Element 3:". At the bottom of the form, there is a navigation bar with buttons numbered 1 through 16, and "Next", "Save", and "Cancel" buttons. A message box indicates "No File Attached This section does not have any attachments available for viewing." and an "Add files" button is located at the bottom left.

Figure C.1: Pre-Installation Certification / Testing, Certification – Design

Note: Supporting documents can be added to all sections between C.1 and C.16 inclusive by selecting the “Add files” button on the bottom left hand side of the screen, navigating to and selecting the file followed by selecting “Upload”. The user is then presented with the option to “View” or “Delete” the file which has been uploaded.

- C.1.1 Design Certification (Yes/No): Is Design Certification required for this project?
- C.1.2 Design Certification – Element 1: Indicate Element 1 for Design Stage Certification on the project.
- C.1.3 Design Certification – Element 2: Indicate Element 2 for Design Stage Certification on the project.
- C.1.4 Design Certification – Element 3: Indicate Element 3 for Design Stage Certification on the project.

User should save at the end of each screen and then select “Next”.

C.2 Certification – Existing Site

This relates to the appropriateness of the site to the pilot/trial in question. Certification in this case should be read to mean appropriateness/suitability. Actual certification is not required.

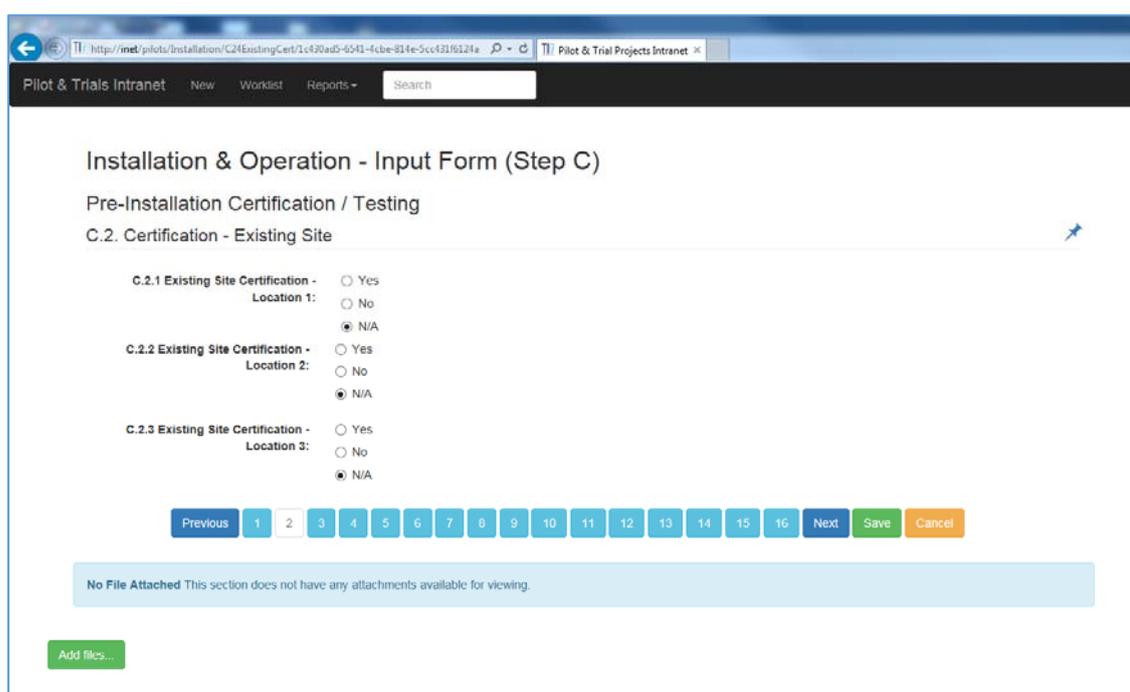


Figure C.2: Pre-Installation Certification / Testing, Certification – Existing Site

- C.2.1 Existing Site Certification – Location 1: Is there existing site certifications required for this project? If it is not relevant choose ‘not applicable’. If site is appropriate the yes option should be chosen.
- C.2.2 Existing Site Certification – Location 2: Is there existing site certifications required for this project. If it is not relevant choose ‘not applicable’.
- C.2.3 Existing Site Certification – Location 3: Is there existing site certifications required for this project. If it is not relevant choose ‘not applicable’.

User should save at the end of each screen and then select “Next”.

C.3 Certification – Materials and Methods

The screenshot displays a web browser window with the URL <http://inet.pilots/Installation/C25MaterialsCert/277>. The page title is "Installation & Operation - Input Form (Step C)". The main heading is "Pre-Installation Certification / Testing" followed by "C.3. Certification - Materials and Methods".

Under "C.3.1 Materials and Methods Certification / Testing (Yes/No)", the "Yes" radio button is selected. Below this are three text input fields labeled "Element 1", "Element 2", and "Element 3". A tooltip points to the "Element 1" field with the text: "Indicate Element 2 for Material or Method Certification on the project (if required)".

At the bottom of the form is a navigation bar with buttons for "Previous", "1", "2", "3", "4", "5", "6", "7", "8", "9", "10", "11", "12", "13", "14", "15", "16", "Next", "Save", and "Cancel".

A light blue message box at the bottom of the form states: "No File Attached This section does not have any attachments available for viewing."

Figure C.3: Pre-Installation Certification / Testing, Certification – Materials and Methods

C.3.1 Materials and Methods Certification/ Testing (Yes/No): Is Materials and Methods Certification required for this project?

A materials or product certificate may be required to demonstrate that the product is in accordance with standards or an alternative approval system/procedure. Consideration should also be given as to whether an independent test certificate is required.

C.3.2 Materials and Methods Certification/ Testing – Element 1: Indicate Element 1 for Materials and Methods Certification on the project.

C.3.3 Materials and Methods Certification/ Testing – Element 2: Indicate Element 2 for Materials and Methods Certification on the project.

C.3.4 Materials and Methods Certification/ Testing – Element 3: Indicate Element 3 for Materials and Methods Certification on the project.

User should save at the end of each screen and then select "Next".

C.4 Certification – Equipment/Software

The screenshot displays a web-based form titled "Installation & Operation - Input Form (Step C)". The form is part of a "Pre-Installation Certification / Testing" process. The current section is "C.4. Certification - Equipment/Software".

Under "C.4.1 Equipment / Software Certification (Yes/No)", the "Yes" radio button is selected. Below this, there are three input fields labeled "C.4.2", "C.4.3", and "C.4.4", each corresponding to "Element 1", "Element 2", and "Element 3" of the certification process. A tooltip points to the "C.4.2" field with the text "Indicate Element 2 for Equipment / Software Certification on the project (if required)".

At the bottom of the form, there is a navigation bar with buttons for "Previous", "1" through "16", "Next", "Save", and "Cancel". The "4" button is highlighted, indicating the current step. Below the navigation bar, a message states "No File Attached This section does not have any attachments available for viewing."

Figure C.4: Pre-Installation Certification / Testing, Certification – Equipment/Software

C.4.1 Equipment / Software Certification (Yes/No): Is Equipment / Software Certification required for this project?

Consideration in this regard should be afforded to any commissioning/calibration that is required and that any issues (e.g. software) are addressed and signed off prior to installation.

C.4.2 Equipment / Software Certification – Element 1: Indicate Element 1 for Equipment / Software Certification on the project.

C.4.3 Equipment / Software Certification – Element 2: Indicate Element 2 for Equipment / Software Certification on the project.

C.4.4 Equipment / Software Certification – Element 3: Indicate Element 3 for Equipment / Software Certification on the project.

User should save at the end of each screen and then select "Next".

C.5 Certification – Other Features

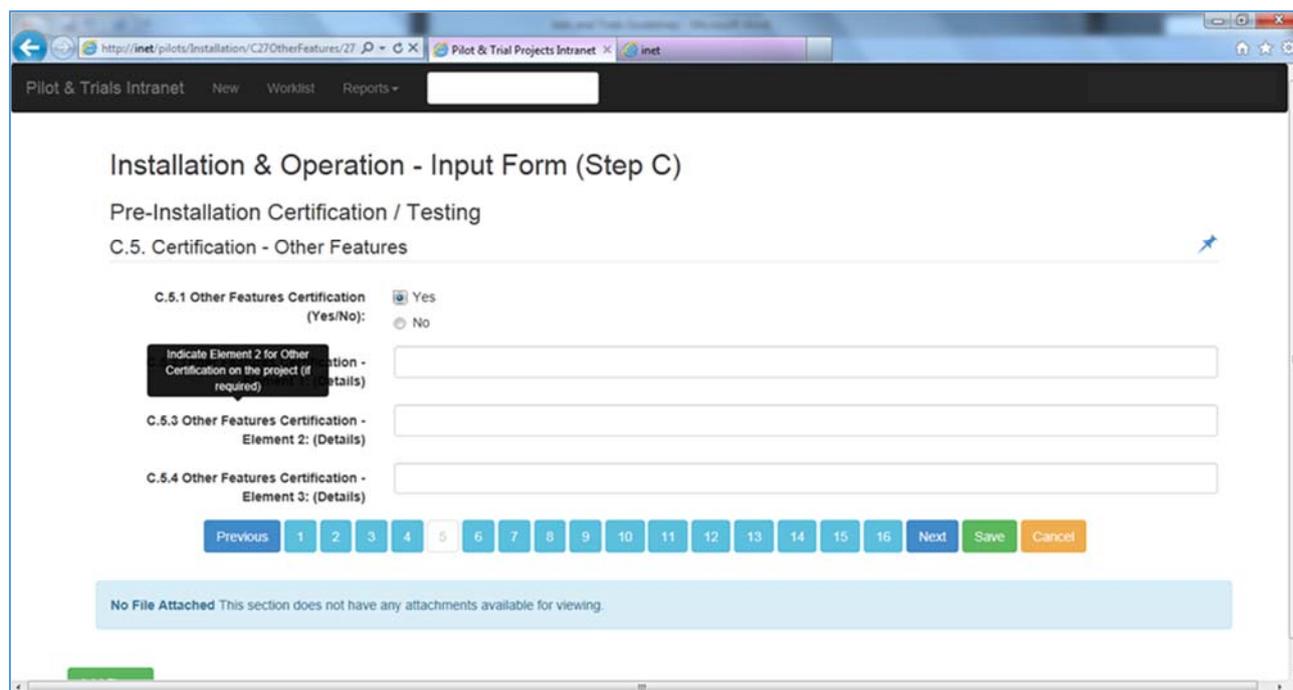


Figure C.5: Pre-Installation Certification / Testing, Certification – Other Features

- C.5.1 Other Features Certification (Yes/No): Is Other Features Certification required for this project?
- C.5.2 Other Features Certification – Element 1: Indicate Element 1 for Other Features Certification on the project.
- C.5.3 Other Features Certification – Element 2: Indicate Element 2 for Other Features Certification on the project.
- C.5.4 Other Features Certification – Element 3: Indicate Element 3 for Other Features Certification on the project.

User should save at the end of each screen and then select “Next”.

C.6 Installation Monitoring Records

The screenshot shows a web browser window with the URL <http://inet.pilots/Installation/C28IPMMonitor/2776>. The page title is "Installation & Operation - Input Form (Step C)". The main heading is "Site Installation Monitoring / Testing" followed by "C.6. Installation Monitoring Records".

Section C.6.1: "Monitoring Against Interim Performance Measures (IPMs) (Yes/No): Is Monitoring against Interim Performance Measures (IPMs) required for this project?". It has radio buttons for "Yes" (selected) and "No". Below it is a text input field for "result:".

Section C.6.3: "IPM 2 and Monitoring Result:" with a text input field.

Section C.6.4: "IPM 3 and Monitoring Result:" with a text input field.

At the bottom, there is a navigation bar with buttons for "Previous", "1", "2", "3", "4", "5", "6" (highlighted), "7", "8", "9", "10", "11", "12", "13", "14", "15", "16", "Next", "Save", and "Cancel".

Below the navigation bar, a light blue box contains the text: "No File Attached This section does not have any attachments available for viewing." There is also an "Add files..." button.

Figure C.6: Site Installation Monitoring / Testing, Installation Monitoring Records

C.6.1 Monitoring Against Interim Performance Measures (IPMs) (Yes/No): Is Monitoring against Interim Performance Measures (IPMs) required for this project?

This section deals with the **actual** monitoring and performance measurement results as identified and set out in B3 Specific Technical Requirements – Monitoring Stage and B7 Performance Management - Interim of Step B. In this step the actual results are those referring to the **installation stage** only. (E.g. As noted in B7 Performance Management - Interim where the IPM is compaction of 95% for the pavement project, the actual performance of the project may be noted here as 97%)

C.6.2 IPM 1 and Monitoring Results: Indicate IPM 1 and Monitoring Results for the project.

C.6.3 IPM 2 and Monitoring Results: Indicate IPM 2 and Monitoring Results for the project.

C.6.4 IPM 3 and Monitoring Results: Indicate IPM 3 and Monitoring Results for the project.

User should save at the end of each screen and then select "Next".

C.7 Monitoring Records Commentary

Installation & Operation - Input Form (Step C)
Site Installation Monitoring / Testing
C.7. Monitoring Records Commentary

C.7.1 Comments Required (Yes/No): Yes
 No

C.7.2 Summary Comments:

Previous 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 Next Save Cancel

No File Attached This section does not have any attachments available for viewing.

Add files...

Figure C.7: Site Installation Monitoring / Testing, Monitoring Records Commentary

C.7.1 Comments Required (Yes/No):

C.7.2 Summary Comments: Summarise the comments regarding monitoring records for the project.

User should save at the end of each screen and then select “Next”.

C.8 Monitoring Records – Operations (Period 1)

Installation & Operation - Input Form (Step C)
Operational Monitoring / Measurement / Testing
C.8. Monitoring Records - Operations (Period 1)

C.8.1 Monitoring Against Interim Performance Measures (IPMs) (Yes/No): Yes
 No

C.8.2 IPM 1 and Monitoring Result:

C.8.3 IPM 2 and Monitoring Result:

C.8.4 IPM 3 and Monitoring Result:

Previous 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 Next Save Cancel

No File Attached This section does not have any attachments available for viewing.

Add files...

Figure C.8: Operational / Measurement / Testing, Monitoring Records – Operations (Period 1)

C.8.1 Monitoring Against Interim Performance Measures (IPMs) (Yes/No): Is Monitoring against Interim Performance Measures (IPMs) required for this project?

This section deals with the actual monitoring and performance measurement results as identified and set out in B3 Specific Technical Requirements – Monitoring Stage and B7 Performance Management - Interim of Step B. In this step the actual results are those referring to the **operation stage**. (E.g. In B7 Performance Management – Interim, an IPM for the operation stage may be texture depth of 1.5mm after 6 months in operation and the actual result of 1.6mm for example at 6 months monitoring is noted here.)

Depending upon the duration required to assess the performance of the pilot/trial, the monitoring periods and performance measures may have been set out in B3 Specific Technical Requirements – Monitoring Stage and B7 Performance Management - Interim over a number of periods. This section refers to period 1 only and additional monitoring periods results can be outlined in sections C10 to C12 where required.

C.8.2 IPM 1 and Monitoring Result: Indicate IPM 1 and Monitoring Results for the project.

C.8.3 IPM 2 and Monitoring Result: Indicate IPM 2 and Monitoring Results for the project.

C.8.4 IPM 3 and Monitoring Result: Indicate IPM 3 and Monitoring Results for the project.

User should save at the end of each screen and then select “Next”.

C.9 Monitoring Records Commentary – Operation (Period 1)

The screenshot shows a web browser window with the URL <http://inet/pilots/Installation/C31OpPeriod1Comm>. The page title is "Installation & Operation - Input Form (Step C)". The breadcrumb trail is "Operational Monitoring / Measurement / Testing" and "C.9. Monitoring Records Commentary - Operation (Period 1)". The main content area contains a question: "Indicate the summary comments on monitoring following Period 1 of operation on the project" with radio buttons for "Yes" (selected) and "No". Below this is a text input field labeled "C.9.2 Summary Comments:". At the bottom of the form is a navigation bar with buttons for "Previous", "1" through "16", "Next", "Save", and "Cancel". A message at the bottom states "No File Attached This section does not have any attachments available for viewing." and there is an "Add files" button.

Figure C.9: Operational / Measurement / Testing, Monitoring Records Commentary– Operations (Period 1)

C.9.1 Comments Required (Yes/No): Are Comments on the Monitoring Records required for this project?

C.9.2 Summary Comments: Summarise the comments regarding monitoring records for the project.

User should save at the end of each screen and then select “Next”.

C.10 Additional Monitoring Periods

Installation & Operation - Input Form (Step C)
Operational Monitoring / Measurement / Testing
C.10. Additional Monitoring Periods

C.10.1 Additional Monitoring Period Required (Yes/No):
 Yes
 No

Previous 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 Next Save Cancel

No File Attached This section does not have any attachments available for viewing.

Add files...

Figure C.10: Operational / Measurement / Testing, Additional Monitoring Periods

C.10.1 Additional Monitoring Period Required (Yes/No): Are Additional Monitoring Periods required for this project.

User should save at the end of each screen and then select “Next”.

C.11 Monitoring Records – Operations (Period 2)

Installation & Operation - Input Form (Step C)
Operational Monitoring / Measurement / Testing
C.11. Monitoring Records - Operations (Period 2)

C.11.1 Monitoring Against Interim Performance Measures (IPMs) (Yes/No):
 Yes
 No

C.11.2 IPM 1 and Monitoring Result:

C.11.3 IPM 2 and Monitoring Result:

C.11.4 IPM 3 and Monitoring Result:

Indicate Performance Measure 3 and the monitoring results following Period 2 of operation on the project (if required)

Previous 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 Next Save Cancel

No File Attached This section does not have any attachments available for viewing.

Add files...

Figure C.11: Operational / Measurement / Testing, Monitoring Records – Operations (Period 2)

C.11.1 Monitoring Against Interim Performance Measures (IPMs) (Yes/No): Is Monitoring against Performance Measures (IPMs) required for this project?

Note that this refers to additional monitoring periods over and above those set out in C8 Monitoring Records – Operations (Period 1). Depending upon the type of project, IPMs may not be required.

C.11.2 IPM 1 and Monitoring Result: Indicate IPM 1 and Monitoring Results for the project.

C.11.3 IPM 2 and Monitoring Result: Indicate IPM 2 and Monitoring Results for the project.

C.11.4 IPM 3 and Monitoring Result: Indicate IPM 3 and Monitoring Results for the project.

User should save at the end of each screen and then select “Next”.

C.12 Monitoring Records Commentary – Operation (Period 2)



Figure C.12: Operational / Measurement / Testing, Monitoring Records Commentary– Operations (Period 2)

C.12.1 Comments Required (Yes/No): Are Comments on the Monitoring Records required for this project?

C.12.2 Summary Comments: Summarise the comments regarding monitoring records for the project.

User should save at the end of each screen and then select “Next”.

C.13 Operational Management / Maintenance Issues

Figure C.13: Operational Management and Maintenance, Operational Management / Maintenance Issues

C.13.1 Operational Management / Maintenance Issues (Yes/No): Are there Operational Management / Maintenance difficulties /advantages for this project?

This section details if and where issues previously considered and identified in Step B4 - Specific Technical Requirements have arisen, and if any further issues during operation and post installation have arisen.

C.13.2 Operational Management / Maintenance issue 1: Indicate issue 1 regarding Operational Management / Maintenance for the project.

C.13.3 Operational Management / Maintenance issue 2: Indicate issue 2 regarding Operational Management / Maintenance for the project.

C.13.4 Operational Management / Maintenance issue 3: Indicate issue 3 regarding Operational Management / Maintenance for the project.

User should save at the end of each screen and then select “Next”.

Step C. Operation Phase Completion

Summary

Step C (Operation Phase Completion) covers the final monitoring records and results at the completion of the operation stage of the Pilot or Trial Project. Any requirements for the decommissioning of the project are set out at this step. Final comments on the overall monitoring on the project are also documented.

C.14 Final Monitoring Records

Operation Phase Completion - Input Form (Step C)

Final Monitoring Records

C.14. Final Monitoring Records

C.14.1 Monitoring Against Final Performance Measures (Yes/No): Yes No

C.14.2 FPM and Monitoring Result 1:

C.14.3 FPM and Monitoring Result 2:

C.14.4 FPM and Monitoring Result 3:

Previous 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 Next Save Cancel

No File Attached This section does not have any attachments available for viewing

Add files...

Figure C.14: Final Monitoring Records, Final Monitoring Records

C.14.1 Monitoring Against Final Performance Measures (Yes/No): Is Monitoring against Final Performance Measures (FPM) required for this project?

Any final performance measures and results should be set out in this section and should refer back to B.3 Specific Technical Requirements – Monitoring Stage and B.7 Performance Management – Interim of Step B.

C.14.2 FPM and Monitoring Result 1: Indicate FPM and Monitoring Result 1 for the project.

C.14.3 FPM and Monitoring Result 2: Indicate FPM and Monitoring Result 2 for the project.

C.14.4 FPM and Monitoring Result 3: Indicate FPM and Monitoring Result 3 for the project.

User should save at the end of each screen and then select “Next”.

C.15 Decommissioning

Operation Phase Completion - Input Form (Step C)

Final Monitoring Records

C.15. Decommissioning

C.15.1 Decommissioning Requirements (Yes/No): Yes No

C.15.2 Decommissioning Requirement 1:

C.15.3 Decommissioning Requirement 2:

C.15.4 Decommissioning Requirement 3:

Indicate Decommissioning Requirement 3 to be noted on the project (if required)

Previous 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 Next Save Cancel

No File Attached This section does not have any attachments available for viewing.

Figure C.15: Final Monitoring Records, Decommissioning

C.15.1 Decommissioning Requirements (Yes/No): Are there Decommissioning Requirements for this project?

C.15.2 Decommissioning Requirement 1: Indicate Decommissioning Requirement 1 for the project.

C.15.3 Decommissioning Requirement 2: Indicate Decommissioning Requirement 2 for the project.

C.15.4 Decommissioning Requirement 3: Indicate Decommissioning Requirement 3 for the project.

User should save at the end of each screen and then select “Next”.

C.16 Monitoring Records Commentary

The screenshot shows a web browser window with the URL <http://inet.pilots/Installation/C39FinalMonitor/277>. The page title is "Operation Phase Completion - Input Form (Step C)". The main heading is "Final Monitoring Records". Below this is the section "C.16. Monitoring Records Commentary".

Question C.16.1: "Indicate the Final Monitoring Records / Comments on completion of the operation of the project (Yes/No):". The "Yes" radio button is selected.

Question C.16.2: "Summary Comments:". There is a text input field for this question.

Navigation: A row of buttons includes "Previous", "1", "2", "3", "4", "5", "6", "7", "8", "9", "10", "11", "12", "13", "14", "15", "16", "Submit", "Save", and "Cancel".

Attachments: A message box states "No File Attached This section does not have any attachments available for viewing." Below this is a green "Add files..." button.

Figure C.16: Final Monitoring Records, Monitoring Records Commentary

C.16.1 Comments Required (Yes/No): Is there any final commentary on the overall monitoring of the project from installation to operation and de-commissioning (where relevant)?

C.16.2 Summary Comments: Summarise the comments regarding monitoring records for the project.

User should save at the end of this screen and then select "Submit".

Submitting Step C for Approval

Once all 16 steps within Step C are completed the user must submit the project for approval following the procedures outlined previously in Step A of this manual.

Please note that if the Project Partner is a third party user the option to submit for approval is not available to that user. This is to encourage communication between a Project Partner and the Project Leader. Once Step C is completed and communicated, the Project Leader may select the project in the Step C worklist and submit for approval to the Research Manager. The procedures outlined in previous Steps can be followed in this regard if required.

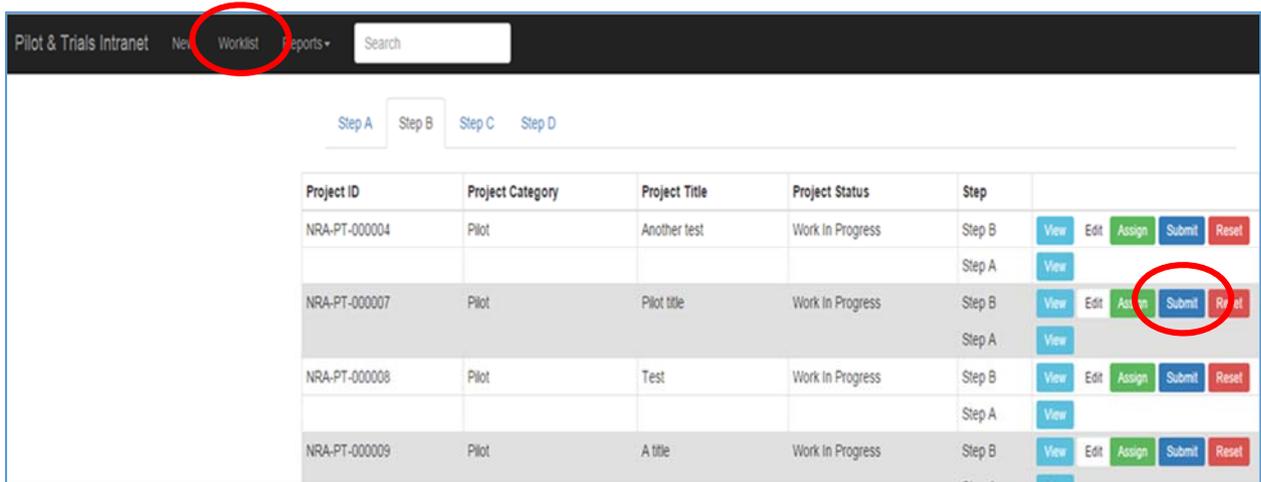


Figure C.17: Submitting Step C for Approval

Step C Approval

Following the completion of Step C and the granting of approval the user should proceed to Step D.

Once approval has been granted, the Project Leader may access the following screen which presents the options to view, assign, submit or reset an application. (All current Pilot and Trial Projects are shown). Note that the project is now listed under Step D in the worklist.

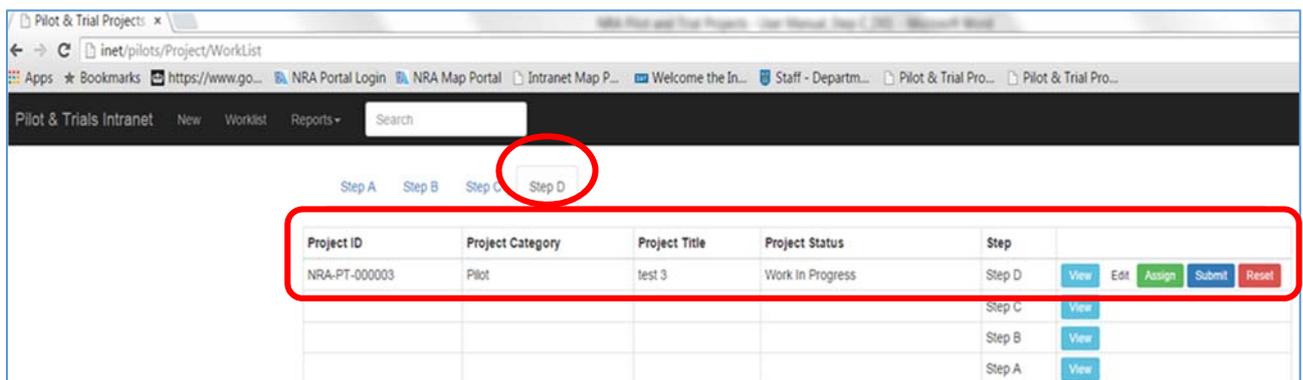


Figure C.18: Current Pilot and Trial Projects

Assign Project to another User

The process for assigning the project to another user is as per Step A, in that the name or email address of the assignee should be entered at “User” under “Assign Assessment” followed by selecting the >> button. Once the assignees name or email address appears on the right hand side of the interface the user should select “Assign”.

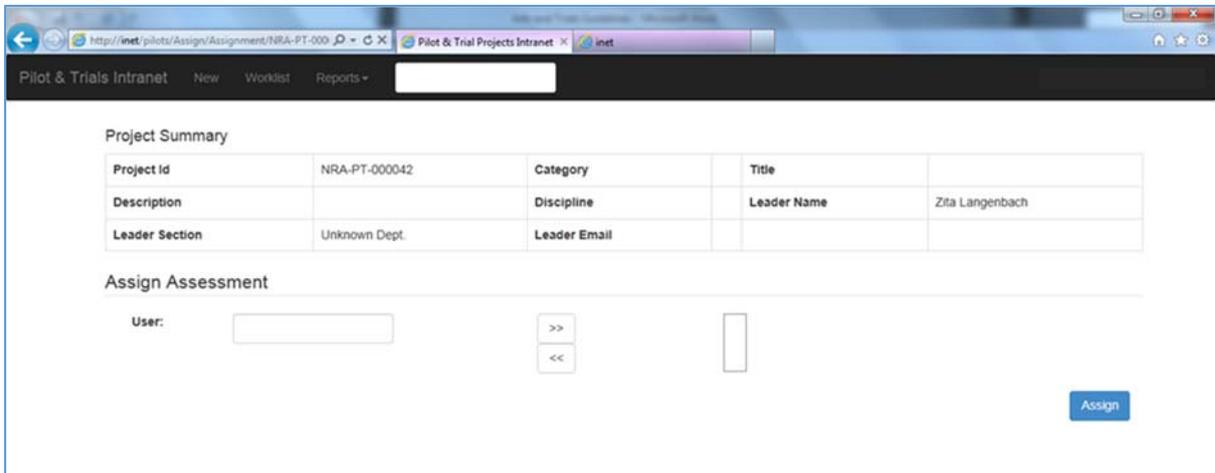


Figure C.19: Assign Assessment

Step D. Completion

Summary

Step D (Completion) is the final step of the project, where Completion is confirmed. A summary of the project findings, together with conclusions and recommendations are detailed in this section. The final step provides a clear overview of the key issues which have arisen from the pilot or trial project and will become useful reference material for subsequent pilot and trial projects.

Step D of this process shall only be commenced with the approval of the Research Manager.

To assist the user, information is available via floating notes on the online system by hovering the cursor over the sub headings on the left hand side of the screen (i.e. *D.1.1*, *D.1.2*, *D.1.3* etc.).

D.1 Performance Outcomes

Figure D.1: Conclusions, Performance Outcomes

D.1.1 Outcome of Performance Measures (IPMs) (Yes/No): Are Monitoring against Performance Measures (IPMs) required for this project?

This section should summarise the outcomes of the actual performance measures and results throughout all stages of the project from installation to operation. Typically this would detail how and where all the performance measures may have exceeded or failed to meet the actual performance criteria set out in Steps B and C, and in the event of failure set out possible explanations for failure. The overall outcome of the project should be recorded as having passed or failed each criteria.

D.1.2 IPM 1 and Outcome: Indicate IPM 1 and Outcome for the project.

D.1.3 IPM 2 and Outcome: Indicate IPM 2 and Outcome for the project.

D.1.4 IPM 3 and Outcome: Indicate IPM 3 and Outcome for the project.

User should save at the end of each screen and then select “Next”.

D.2 Conclusions Commentary

Completion - Input Form (Step D)

Conclusions

D.2. Conclusions Commentary

D.2.1 Outcome of Project:

D.2.2 Final Programme:

D.2.3 Final Cost:

D.2.4 Other Summary Comments:

Previous 1 2 3 4 5 6 7 8 9 Next Save Cancel

No File Attached This section does not have any attachments available for viewing.

Add files.

Figure D.2: Conclusions, Conclusions Commentary

D.2.1 Outcome of Project: Indicate the outcome of the project on completion

D.2.2 Final Programme: Outline the final project programme

D.2.3 Final Cost: Insert the final project cost on completion

D.2.4 Other Summary Comments: Summarise and further comments to do with the project

User should save at the end of each screen and then select "Next".

D.3 Step A (Assessment Issues)

Completion - Input Form (Step D)

Lessons Learnt

D.3. Step A (Assessment) Issues.

D.3.1 Step A Lessons Learnt (Yes/No): Yes
 No

D.3.2 Step A Lessons Learnt 1:

Indicate the Step A Lesson Learnt 3 (if required)

D.3.3 Step A Lessons Learnt 2:

D.3.4 Step A Lessons Learnt 3:

Previous 1 2 3 4 5 6 7 8 9 Next Save Cancel

No File Attached This section does not have any attachments available for viewing.

Add files.

Figure D.3: Lessons Learnt, Step A (Assessment) Issues

D.3.1 Step A Lessons Learnt (Yes/No): Have lessons been learnt throughout Step A of the project?

D.3.2 Step A Lessons Learnt 1: Indicate Lesson Learnt 1 for the assessment section of the project.

D.3.3 Step A Lessons Learnt 2: Indicate Lesson Learnt 2 for the assessment section of the project.

D.3.4 Step A Lessons Learnt 3: Indicate Lesson Learnt 3 for the assessment section of the project.

User should save at the end of each screen and then select “Next”.

D.4 Step B (Preparation) Issues

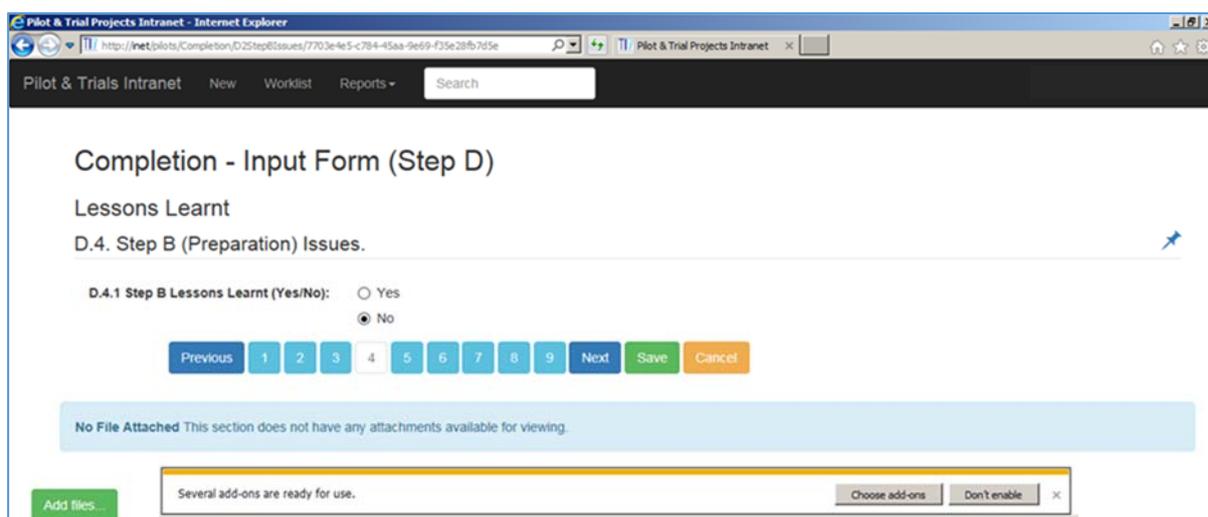


Figure D.4: Lessons Learnt, Step B (Preparation) Issues

D.4.1 Step B Lessons Learnt (Yes/No): Have lessons been learnt throughout Step B of the project?

D.4.2 Step B Lessons Learnt 1: Indicate Lesson Learnt 1 for the Preparation section of the project.

D.4.3 Step B Lessons Learnt 2: Indicate Lesson Learnt 2 for the Preparation section of the project.

D.4.4 Step B Lessons Learnt 3: Indicate Lesson Learnt 3 for the Preparation section of the project.

User should save at the end of each screen and then select “Next”.

D.5 Step C (Installation and Operation) Issues

Completion - Input Form (Step D)

Lessons Learnt

D.5. Step C (Installation & Operation) Issues.

D.5.1 Step C Lessons Learnt (Yes/No): Yes
 No

D.5.2 Step C Lessons Learnt 1:

Indicate the Step C Lesson Learnt 3 (if required)

D.5.3 Step C Lessons Learnt 2:

D.5.4 Step C Lessons Learnt 3:

Previous 1 2 3 4 5 6 7 8 9 Next Save Cancel

No File Attached This section does not have any attachments available for viewing.

Add files...

Figure D.5: Lessons Learnt, Step C (Installation and Operation) Issues

- D.5.1 Step C Lessons Learnt (Yes/No): Have lessons been learnt throughout Step C of the project?
- D.5.2 Step C Lessons Learnt 1: Indicate Lesson Learnt 1 for the Installation and Operation section of the project.
- D.5.3 Step C Lessons Learnt 2: Indicate Lesson Learnt 2 for the Installation and Operation section of the project.
- D.5.4 Step C Lessons Learnt 3: Indicate Lesson Learnt 3 for the Installation and Operation section of the project.

User should save at the end of each screen and then select "Next".

D.6 Project Recommendations

The screenshot shows a web browser window with the URL <http://inet.plots/Completion/DSProjectRecommen>. The page title is "Completion - Input Form (Step D)". Under "Next Steps", it lists "D.6. Project Recommendations". The form includes a question "D.6.1 Project Recommendations: Indicate the summary recommendations (Yes/No):" with radio buttons for "Yes" (selected) and "No". Below this is a text input field for "D.6.2 Summary Comments:". At the bottom, there are navigation buttons: "Previous", "1", "2", "3", "4", "5", "6", "7", "8", "9", "Next", "Save", and "Cancel". A light blue box at the bottom states "No File Attached This section does not have any attachments available for viewing." and there is an "Add files..." button.

Figure D.6: Next Steps, Project Recommendations

D.6.1 Project Recommendations (Yes/No): Are there project recommendations for this project?

D.6.2 Summary Comments: Summarise the comments regarding Project Recommendations.

User should save at the end of each screen and then select "Next".

D.7 Next Steps – TII Policy and Procedures

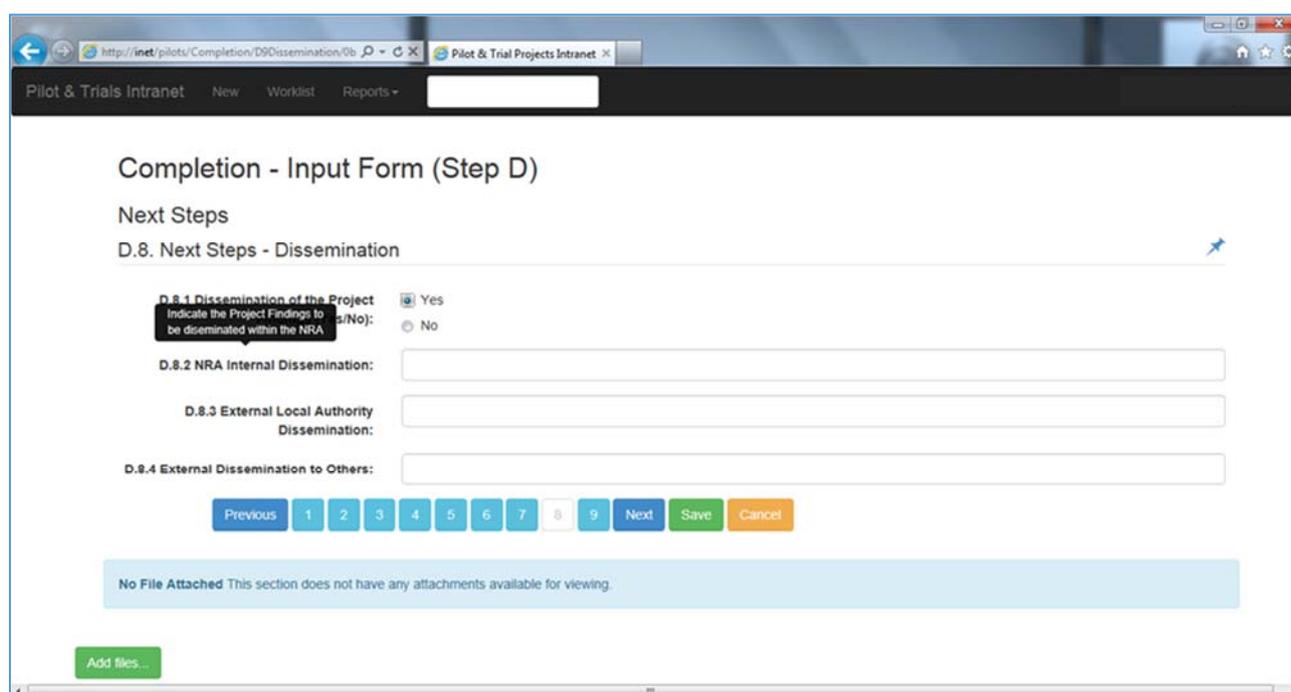
The screenshot shows a web browser window with the URL <http://inet.plots/Completion/DBNRAPolicy/9b462>. The page title is "Completion - Input Form (Step D)". Under "Next Steps", it lists "D.7. Next Steps - NRA Policy & Procedures". The form includes a question "D.7.1 Update to NRA Policy and Procedure (Yes/No):" with radio buttons for "Yes" (selected) and "No". Below this are three text input fields for "D.7.2 Note NRA Policy Issues:", "D.7.3 Note NRA Internal Update Issues:", and "D.7.4 Note Other NRA Internal Update Issues:". A tooltip points to the "D.7.3" field with the text "Indicate any other NRA Internal Update issues to be addressed in next steps". At the bottom, there are navigation buttons: "Previous", "1", "2", "3", "4", "5", "6", "7", "8", "9", "Next", "Save", and "Cancel". A light blue box at the bottom states "No File Attached This section does not have any attachments available for viewing." and there is an "Add files..." button.

Figure D.7: Next Steps, Next Steps – TII Policy and Procedures

- D.7.1 Update to TII Policy and Procedure (Yes/No): Is an Update to TII Policy and Procedure recommended for this project?
- D.7.2 Note TII Policy Issues: Indicate the TII Policy Issues for the project. Otherwise note 'not applicable'.
- D.7.3 Note TII Standards Update Issues: Indicate the TII Standards Update Issues for the project. Otherwise note 'not applicable'.
- D.7.4 Note Other TII Internal Update Issues: Indicate the other TII Internal Update Issues for the project. Otherwise note 'not applicable'.

User should save at the end of each screen and then select “Next”.

D.8 Next Steps - Dissemination



The screenshot shows a web browser window with the URL <http://inet/pilots/Completion/D9Dissemination/0b>. The page title is "Completion - Input Form (Step D)". Under the "Next Steps" heading, the section "D.8. Next Steps - Dissemination" is active. It contains four items:

- D.8.1 Dissemination of the Project:** A question "Indicate the Project Findings to be disseminated within the NRA:" with radio buttons for "Yes" (selected) and "No".
- D.8.2 NRA Internal Dissemination:** A text input field.
- D.8.3 External Local Authority Dissemination:** A text input field.
- D.8.4 External Dissemination to Others:** A text input field.

At the bottom of the form is a navigation bar with buttons for "Previous", "1", "2", "3", "4", "5", "6", "7", "8", "9", "Next", "Save", and "Cancel". Below the navigation bar is a message: "No File Attached This section does not have any attachments available for viewing." and an "Add files..." button.

Figure D.8: Next Steps, Next Steps – Dissemination

- D.8.1 Dissemination of the project findings (Yes/No): Is a Dissemination to project findings required for this project.
- D.8.2 TII Internal Dissemination: Indicate the TII Internal Dissemination for the project. Otherwise note 'not applicable'.
- D.8.3 External Local Authority Dissemination: Indicate the External Local Authority Dissemination for the project. Otherwise note 'not applicable'.
- D.8.4 External Dissemination to others: Indicate the External Dissemination to others for the project. Otherwise note 'not applicable'.

User should save at the end of each screen and then select “Next”.

D.9 Other Items of Note

Completion - Input Form (Step D)

Next Steps

D.9. Other Items of Note

D.9.1 Other Items of Note (Yes/No): Yes
 No

Indicate any other item of note

D.9.2 Other Items of Note - Comments:

Previous 1 2 3 4 5 6 7 8 9 Submit Save Cancel

No File Attached This section does not have any attachments available for viewing.

Add files.

Figure D.9: Next Steps, Other Items of Note

D.9.1 Other Items of Note (Yes/No): Are there project recommendations for this project?

D.9.2 Other items of Note - Comments: Input comments regarding the other items in the project.

User should save at the end of this screen and then select “Submit”.

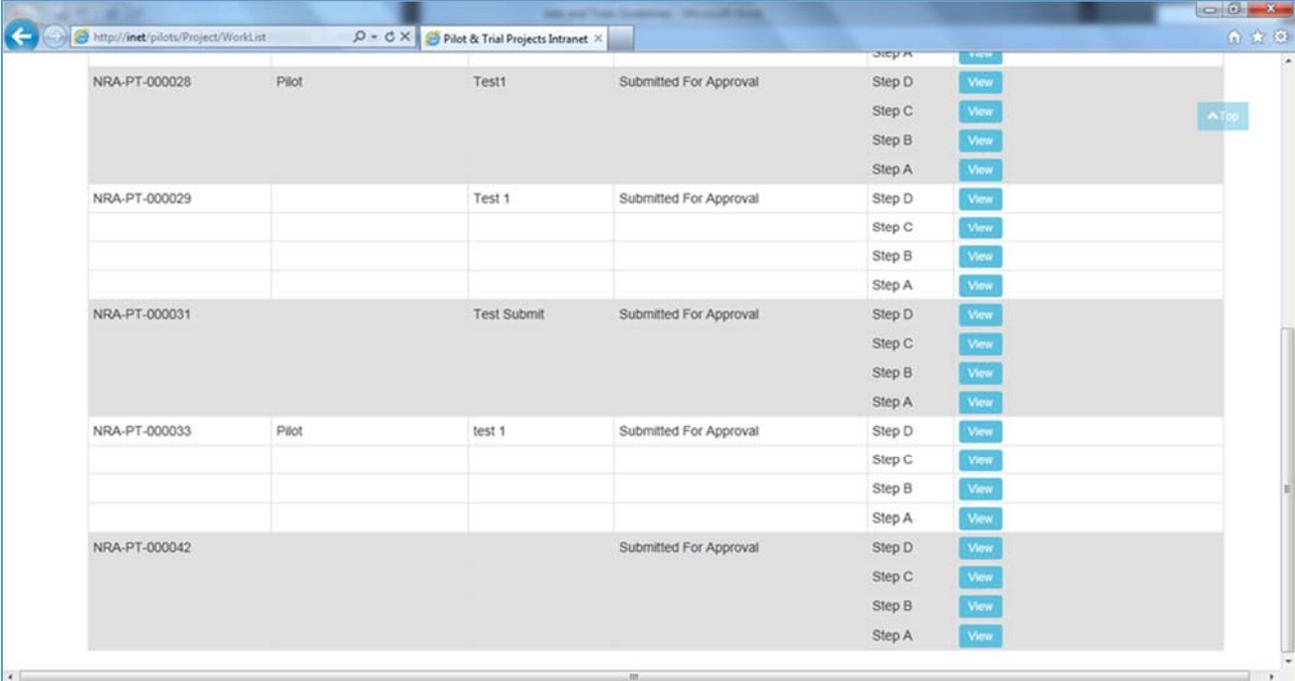
Submitting Step D for Approval

Once all 9 steps within Step D have been completed, the user must submit the project for approval following the procedures outlined previously in Step A of this manual.

Please note that if the Project Partner is a third party user the option to submit for approval is not available to that user. This is to encourage communication between Project Partner and the Project Leader. Once Step D is completed and communicated, the Project Leader may select the project in the Step D worklist and submit for approval to the Research Manager. The procedures outlined in previous Steps can be followed in this regard if required.

Step D Approval

Once approval has been granted, the project is complete. The user may access and view all of the approved projects by selecting the worklist where all current Pilot and Trial Projects are shown.



| ID | Type | Name | Status | Step A | Step B | Step C | Step D |
|---------------|-------|-------------|------------------------|----------------------|----------------------|----------------------|----------------------|
| NRA-PT-000028 | Pilot | Test1 | Submitted For Approval | View | View | View | View |
| NRA-PT-000029 | | Test 1 | Submitted For Approval | View | View | View | View |
| NRA-PT-000031 | | Test Submit | Submitted For Approval | View | View | View | View |
| NRA-PT-000033 | Pilot | test 1 | Submitted For Approval | View | View | View | View |
| NRA-PT-000042 | | | Submitted For Approval | View | View | View | View |

Figure D.10: Current Pilot and Trial Projects



Ionad Ghnó Gheata na Páirce,
Stráid Gheata na Páirce,
Baile Átha Cliath 8, D08 DK10, Éire



www.tii.ie



+353 (01) 646 3600



Parkgate Business Centre,
Parkgate Street,
Dublin 8, D08 DK10, Ireland



info@tii.ie



+353 (01) 646 3601